

Additional investor information

Shareholder calendar

2025

Date	Event
9 May	Full-year result announcement
19 May	Ex-dividend date for final ordinary dividend
20 May	Record date for final ordinary dividend
10 June	Payment date for BCN3 distribution
10 June	Payment date for MCN4 distribution
12 June	Payment date for MCN6 distribution
16 June	Payment date for MCN7 distribution
18 June	Payment date for MCN5 distribution
23 June	Payment date for BCN2 distribution
2 July	Payment date for final ordinary dividend
24 July	AGM
8 September	Payment date for BCN3 distribution
10 September	Payment date for MCN4 distribution
12 September	Payment date for MCN6 distribution
15 September	Payment date for MCN7 distribution
18 September	Payment date for MCN5 distribution
22 September	Payment date for BCN2 distribution
30 September	Financial half-year end
7 November ¹	Half-year result announcement
17 November ¹	Ex-dividend date for interim ordinary dividend
18 November ¹	Record date for interim ordinary dividend
8 December	Payment date for BCN3 distribution
10 December	Payment date for MCN4 distribution
12 December	Payment date for MCN6 distribution
15 December	Payment date for MCN7 distribution
17 December ¹	Payment date for interim ordinary dividend
18 December	Payment date for MCN5 distribution
22 December	Payment date for BCN2 distribution

2026

Date	Event
9 March	Payment date for BCN3 distribution
10 March	Payment date for MCN4 distribution
12 March	Payment date for MCN6 distribution
16 March	Payment date for MCN7 distribution
18 March	Payment date for MCN5 distribution
23 March	Payment date for BCN2 distribution
31 March	Financial year end

2025 Annual General Meeting

Macquarie Group Limited's 2025 AGM will be held at 10:30am on Thursday, 24 July 2025. Details of the meeting will be sent to shareholders separately.

The closing date for the receipt of nominations from persons wishing to be considered for election as a director is Wednesday, 21 May 2025.

Dividend details

MGL generally pays a dividend on its fully paid ordinary shares twice a year following the interim and final results announcements. The proposed dates for the 2025 calendar year are in the calendar opposite.

Dividend Reinvestment Plan (DRP)

The DRP allows shareholders to apply their dividends to acquire new MGL ordinary shares rather than receiving dividends in cash.

Stock exchange listing

Equity or hybrid security	Stock exchange listing	Trading code
Macquarie Group Limited Securities		
MGL ordinary shares	ASX	MQG
Macquarie Group Capital Notes 4 (MCN4)	ASX	MQGPD
Macquarie Group Capital Notes 5 (MCN5)	ASX	MQGPE
Macquarie Group Capital Notes 6 (MCN6)	ASX	MQGPF
Macquarie Group Capital Notes 7 (MCN7)	ASX	MQGPG
Macquarie Bank Limited Convertible Securities		
Macquarie Bank Capital Notes 2 (BCN2)	ASX	MBLPC
Macquarie Bank Capital Notes 3 (BCN3)	ASX	MBLPD
Macquarie Additional Capital Securities (MACS)	SGX	6F6B

MGL also has debt securities quoted on the London Stock Exchange, SGX, SIX Swiss Exchange Ltd and Taipei Exchange.

On-market buy-back

As announced to ASX on 3 November 2023, Macquarie intends to buy-back up to \$A2.0 billion of its ordinary shares under the current on-market buy-back. As of 31 March 2025, Macquarie has purchased \$A1.01 billion of ordinary shares under the buy-back.

Equity and hybrid securities

The following information is correct as at 31 March 2025.

¹ These dates are subject to change.

Macquarie Group Limited securities

Fully paid ordinary shares

Voting rights

At meetings of members or classes of members, each member holding ordinary shares may vote in person or by proxy, attorney or (if the member is a body corporate) corporate representative. On a show of hands, every person present who is a member or a proxy, attorney or corporate representative of a member has one vote and on a poll every member present in person or by proxy, attorney or corporate representative has:

- one vote for each fully paid share held by the member, and
- that proportion of a vote for any partly paid ordinary share calculated in accordance with article 8.18 of the MGL Constitution.



A copy of the MGL Constitution is available at macquarie.com/corporate-governance

20 largest holders

Registered holder	Number of ordinary shares held	% of ordinary shares
HSBC Custody Nominees (Australia) Limited	113,260,591	29.72
J P Morgan Nominees Australia Pty Limited	69,304,830	18.18
Citicorp Nominees Pty Limited	33,403,830	8.76
Bond Street Custodians Limited <MEREP Allocated A/C>	12,358,855	3.24
BNP Paribas Nominees Pty Ltd <Agency Lending A/C>	9,371,198	2.46
Bond Street Custodians Limited <MEREP Trustee-Unalloc A/C>	4,199,898	1.10
National Nominees Limited	4,033,382	1.06
BNP Paribas Noms Pty Ltd	3,327,280	0.87
BNP Paribas Nominees Pty Ltd <HUB24 Custodial Serv Ltd>	3,073,218	0.81
HSBC Custody Nominees (Australia) Limited <NT-Comnwlth Super Corp A/C>	2,564,382	0.67
Argo Investments Limited	2,563,905	0.67
Bond Street Custodians Limited <Solium Nominees Aus A/C>	2,287,394	0.60
Netwealth Investments Limited <Wrap Services A/C>	2,222,398	0.58
Australian Foundation Investment Company Limited	1,786,967	0.47
Citicorp Nominees Pty Limited <Colonial First State Inv A/C>	1,396,564	0.37
HSBC Custody Nominees (Australia) Limited	1,001,799	0.26
Aljebra Pty Ltd <Aljebra Investment A/C>	993,379	0.26
HSBC Custody Nominees (Australia) Limited - A/C 2	967,791	0.25
Custodial Services Limited <Beneficiaries Holding A/C>	849,092	0.22
Washington H Soul Pattinson and Company Limited	758,129	0.20
Total	269,724,882	70.75

Substantial shareholders

The following holders are registered by MGL as a substantial shareholder, having declared a relevant interest in accordance with the Act, in the voting shares:

Registered holder	Number of ordinary shares held
Macquarie Group Limited	27,719,351
State Street Corp	27,080,446
Blackrock Group	22,929,594
Vanguard	19,483,841

Spread of shareholdings

Range	Number of shareholders	Number of shares	% of shares
1 to 1,000	200,267	41,621,450	10.92
1,001 to 5,000	20,138	38,202,615	10.02
5,001 to 10,000	1,243	8,427,179	2.21
10,001 to 100,000	570	12,962,272	3.40
100,001 and over	56	279,924,899	73.44
Total	222,274	381,138,415	100.00

There were 2,012 shareholders (representing 2,622 shares) who held less than a marketable parcel.

Additional investor information

Continued

Macquarie Group Capital Notes 4 (MCN4)

Voting rights

MCN4 are unsecured, subordinated notes issued by MGL that may be exchanged for MGL ordinary shares in certain limited circumstances. They are non-cumulative and mandatorily convertible. MCN4 holders have no voting rights in respect of meetings of members of MGL in the absence of such an exchange.

20 largest holders

Registered holder	Number of MCN4 held	% of MCN4
HSBC Custody Nominees (Australia) Limited	577,984	6.38
BNP Paribas Nominees Pty Ltd <HUB24 Custodial Serv Ltd>	342,087	3.78
Netwealth Investments Limited <Wrap Services A/C>	308,957	3.41
J P Morgan Nominees Australia Pty Limited	147,972	1.63
Citicorp Nominees Pty Limited	147,206	1.63
Dimbulu Pty Ltd	100,000	1.10
Mutual Trust Pty Ltd	99,888	1.10
Netwealth Investments Limited <Super Services A/C>	72,115	0.80
BNP Paribas Nominees Pty Ltd <Pitcher Partners>	66,533	0.73
John E Gill Trading Pty Ltd	65,000	0.72
IOOF Investment Services Limited <IPS Superfund A/C>	64,115	0.71
IOOF Investment Services Limited <IOOF IDPS A/C>	58,427	0.65
HSBC Custody Nominees (Australia) Limited - A/C 2	47,228	0.52
Invia Custodian Pty Limited <WEHI - Investment Pool A/C>	42,840	0.47
National Nominees Ltd	39,535	0.44
JDB Services Pty Ltd <RAC & JD Brice Invest A/C>	32,967	0.36
BNP Paribas Nominees Pty Ltd <IB AU Noms Retailclient>	30,394	0.34
Baird Group Pty Limited	25,300	0.28
Pendant Realty Pty Ltd	25,000	0.28
Sneath & King Pty Ltd <Sneath & King S/F A/C>	25,000	0.28
Total	2,318,548	25.61

Spread of noteholdings

Range	Number of MCN4 holders	Number of MCN4	% of MCN4
1-1,000	9,670	3,435,855	37.94
1,001-5,000	1,101	2,261,330	24.97
5,001-10,000	91	671,458	7.42
10,001-100,000	41	1,162,061	12.83
100,001 notes and over	5	1,524,206	16.83
Total	10,908	9,054,910	100.00

There was 1 noteholder (representing 1 note) who held less than a marketable parcel.

Macquarie Group Capital Notes 5 (MCN5)

Voting rights

MCN5 are unsecured, subordinated notes issued by MGL that may be exchanged for MGL ordinary shares in certain limited circumstances. They are non-cumulative and mandatorily convertible. MCN5 holders have no voting rights in respect of meetings of members of MGL in the absence of such an exchange.

20 largest holders

Registered holder	Number of MCN5 held	% of MCN5
HSBC Custody Nominees (Australia) Limited	452,530	6.24
BNP Paribas Nominees Pty Ltd <HUB24 Custodial Serv Ltd>	450,629	6.21
Netwealth Investments Limited <Wrap Services A/C>	185,910	2.56
Mutual Trust Pty Ltd	91,997	1.27
IOOF Investment Services Limited <IPS Superfund A/C>	86,454	1.19
BNP Paribas Nominees Pty Ltd <Pitcher Partners>	81,408	1.12
Dimbulu Pty Ltd	55,000	0.76
IOOF Investment Services Limited <IOOF IDPS A/C>	54,297	0.75
BNP Paribas Nominees Pty Ltd <IB AU Noms Retailclient>	52,659	0.73
Netwealth Investments Limited <Super Services A/C>	44,846	0.62
J P Morgan Nominees Australia Pty Limited	44,439	0.61
National Nominees Limited	42,130	0.58
HSBC Custody Nominees (Australia) Limited - A/C 2	39,567	0.55
Federation University Australia	37,276	0.51
Citicorp Nominees Pty Limited	31,784	0.44
HSBC Custody Nominees (Australia) Limited-GSI EDA	30,000	0.41
Oak Point Golf Club Ltd	25,424	0.35
Corp of the Tstees of the Roman Cath Arc	25,000	0.34
Leda Holdings Pty Ltd	24,000	0.33
Regents Garden Lake Joondalup Pty Ltd	18,000	0.25
Total	1,873,350	25.82

Spread of noteholdings

Range	Number of MCN5 holders	Number of MCN5	% of MCN5
1-1,000	8,673	2,948,104	40.64
1,001-5,000	915	1,895,394	26.13
5,001-10,000	50	369,270	5.09
10,001-100,000	30	952,563	13.13
100,001 notes and over	3	1,089,069	15.01
Total	9,671	7,254,400	100.00

There were 2 noteholders (representing 3 notes) who held less than a marketable parcel.

Additional investor information

Continued

Macquarie Group Capital Notes 6 (MCN6)

Voting rights

MCN6 are unsecured, subordinated notes issued by MGL that may be exchanged for MGL ordinary shares in certain limited circumstances. They are non-cumulative and mandatorily convertible. MCN6 holders have no voting rights in respect of meetings of members of MGL in the absence of such an exchange.

20 largest holders

Registered holder	Number of MCN6 held	% of MCN6
HSBC Custody Nominees (Australia) Limited	596,614	7.95
BNP Paribas Nominees Pty Ltd <HUB24 Custodial Serv Ltd>	423,742	5.65
Netwealth Investments Limited <Wrap Services A/C>	314,827	4.20
J P Morgan Nominees Australia Pty Limited	118,546	1.58
BNP Paribas Nominees Pty Ltd <Pitcher Partners>	110,065	1.47
Netwealth Investments Limited <Super Services A/C>	85,134	1.14
Citicorp Nominees Pty Limited	71,779	0.96
BNP Paribas Noms Pty Ltd	70,000	0.93
Dimbulu Pty Ltd	60,000	0.80
John E Gill Trading Pty Ltd	50,000	0.67
IOOF Investment Services Limited <IPS Superfund A/C>	48,349	0.64
Mrs Shane Carolyn Gluskie	47,023	0.63
Mutual Trust Pty Ltd	43,950	0.59
HSBC Custody Nominees (Australia) Limited - A/C 2	35,669	0.48
Bennyco Holdings Pty Ltd <Bennyco Holdings A/C>	31,795	0.42
IOOF Investment Services Limited <IOOF IDPS A/C>	31,255	0.42
D F 4 Pty Ltd	23,790	0.32
Berne No 132 Nominees Pty Ltd <684168 A/C>	20,000	0.27
National Nominees Limited	19,650	0.26
Bardavis Pty Limited <Thomas Davis Family A/C>	18,990	0.25
Total	2,221,178	29.63

Spread of noteholdings

Range	Number of MCN6 holders	Number of MCN6	% of MCN6
1-1,000	6,608	2,672,829	35.64
1,001-5,000	957	1,996,510	26.62
5,001-10,000	59	403,055	5.37
10,001-100,000	30	863,812	11.52
100,001 notes and over	5	1,563,794	20.85
Total	7,659	7,500,000	100.00

There was 1 noteholder (representing 1 note) who held less than a marketable parcel.

Macquarie Group Capital Notes 7 (MCN7)

Voting rights

MCN7 are unsecured, subordinated notes issued by MGL that may be exchanged for MGL ordinary shares in certain limited circumstances. They are non-cumulative and mandatorily convertible. MCN7 holders have no voting rights in respect of meetings of members of MGL in the absence of such an exchange.

20 largest holders

Registered holder	Number of MCN7 held	% of MCN7
HSBC Custody Nominees (Australia) Limited	1,214,947	8.10
BNP Paribas Nominees Pty Ltd <HUB24 Custodial Serv Ltd>	644,915	4.30
Netwealth Investments Limited <Wrap Services A/C>	331,926	2.21
Citicorp Nominees Pty Limited	261,656	1.74
J P Morgan Nominees Australia Pty Limited	259,457	1.73
Mutual Trust Pty Ltd	187,383	1.25
IOOF Investment Services Limited <IPS Superfund A/C>	145,777	0.97
HSBC Custody Nominees (Australia) Limited - A/C 2	135,246	0.90
BNP Paribas Nominees Pty Ltd <Pitcher Partners>	123,236	0.82
BNP Paribas Noms Pty Ltd	84,535	0.56
Netwealth Investments Limited <Super Services A/C>	79,786	0.53
Dimbulu Pty Ltd	50,000	0.33
IOOF Investment Services Limited <IOOF IDPS A/C>	47,277	0.32
Farren-Price Family Pty Ltd	44,300	0.30
Higham Hill Pty Ltd	39,990	0.27
Astrid Enterprises Pty Ltd <P B Industrial A/C>	37,985	0.25
Invia Custodian Pty Limited <A/M Unit A/C>	32,600	0.22
Certane CT Pty Ltd <Charitable Foundation>	30,069	0.20
Kadoo Pty Limited <B & D Family A/C>	30,059	0.20
Harbig Properties Pty Ltd	30,000	0.20
Total	3,811,144	25.40

Spread of noteholdings

Range	Number of MCN7 holders	Number of MCN7	% of MCN7
1 to 1,000	11,563	4,668,971	31.13
1,001 to 5,000	2,045	4,342,286	28.95
5,001 to 10,000	175	1,243,072	8.29
10,001 to 100,000	67	1,441,128	9.61
100,001 notes and over	9	3,304,543	22.03
Total	13,859	15,000,000	100.00

There were 2 noteholders (representing 6 notes) who held less than a marketable parcel.

Additional investor information

Continued

Macquarie Bank Limited convertible securities

Macquarie Additional Capital Securities (MACS)

Voting rights

MACS are unsecured subordinated notes issued by MBL, acting through its London Branch, that may be exchanged for MGL ordinary shares in certain limited circumstances. MACS holders have no voting rights in respect of meetings of members of MBL and have no voting rights in respect of meetings of members of MGL in the absence of such an exchange.

Single Shareholder

As at 31 March 2025, the \$US750 million of MACS were held by one holder, Cede & Co, as authorised representative for the Depositary Trust Company being the common depository for the MACS global security. The Bank of New York Mellon as Registrar keeps the register in respect of MACS.

Macquarie Bank Capital Notes 2 (BCN2)

BCN2 are unsecured, subordinated notes issued by MBL that may be exchanged for MGL ordinary shares in certain limited circumstances. They are non-cumulative and mandatorily convertible. BCN2 holders have no voting rights in respect of MBL and have no voting rights in respect of meetings of members of MGL in the absence of such an exchange. As at 31 March 2025, there were 6,410,270 BCN2 on issue held by 9,549 registered holders.

Macquarie Bank Capital Notes 3 (BCN3)

BCN3 are unsecured, subordinated notes issued by MBL that may be exchanged for MGL ordinary shares in certain limited circumstances. They are non-cumulative and mandatorily convertible. BCN3 holders have no voting rights in respect of MBL and have no voting rights in respect of meetings of members of MGL in the absence of such an exchange. As at 31 March 2025, there were 6,548,480 BCN3 on issue held by 7,668 registered holders.

Unlisted securities

The following information is correct as at 31 March 2025.

MEREP

4,167,196 DSUs are held by 725 participants and 529,204 PSUs are held by 12 participants in the MEREP.

American Depositary Receipt (ADR) program

Macquarie ADRs are negotiable certificates issued by The Bank of New York Mellon (BNY), with one ADR representing one MGL ordinary share. They are traded under the symbol MQBKY and are classified as Level 1. They are not listed on any exchange and are only traded over-the-counter via brokers.

Enquiries can be directed to:

BNY Shareowner Services
PO Box 43006
Providence, RI 02940 USA

Toll-free telephone number for domestic callers:
1 888 BNY ADRs (+1 888 269 2377)

Telephone number for international callers:
+1 201 680 6825

Further information can be found at:

adrbny.com/resources/individual-investors

Enquiries

Investors who wish to enquire about any administrative matter relating to their MGL shareholding, MCN4, MCN5, MCN6, MCN7, BCN2 or BCN3 security holding are invited to contact the Share Registry at:

MUFG Corporate Markets (AU) Limited
Liberty Place, Level 41, 161 Castlereagh Street
Sydney NSW 2000 Australia

Telephone: 1300 554 096 (within Australia)
+61 1300 554 096 (international)

Email: macquarie@cm.mpms.mufg.com

Website: au.investorcentre.mpms.mufg.com

All other enquiries relating to an MGL share investment can be directed to:

Investor relations

Macquarie Group Limited
Level 1, 1 Elizabeth Street
Sydney NSW 2000 Australia

Telephone: +61 2 8232 3333

Email: macquarie.shareholders@macquarie.com

Website: macquarie.com/investors

Macquarie's Company Secretary, Simone Kovacic, may be contacted on the above number and email address.

Website



The Interim and Annual Reports, presentations, dividend information and other investor information is available at macquarie.com/investors