

Additional investor information

Shareholder calendar

2024

Date	Event
3 May	Full-year result announcement
13 May	Ex-dividend date for final ordinary dividend
14 May	Record date for final ordinary dividend
7 June	Payment date for BCN3 distribution
11 June	Payment date for MCN4 distribution
12 June	Payment date for MCN6 distribution
17 June	Payment date for MCN3 distribution
18 June	Payment date for MCN5 distribution
21 June	Payment date for BCN2 distribution
2 July	Payment date for final ordinary dividend
25 July	AGM
9 September	Payment date for BCN3 distribution
10 September	Payment date for MCN4 distribution
12 September	Payment date for MCN6 distribution
16 September	Payment date for MCN3 distribution
18 September	Payment date for MCN5 distribution
23 September	Payment date for BCN2 distribution
30 September	Financial half-year end
1 November ⁽¹⁾	Half-year result announcement
11 November ⁽¹⁾	Ex-dividend date for interim ordinary dividend
12 November ⁽¹⁾	Record date for interim ordinary dividend
9 December	Payment date for BCN3 distribution
10 December	Payment date for MCN4 distribution
12 December	Payment date for MCN6 distribution
16 December	Payment date for MCN3 distribution
17 December ⁽¹⁾	Payment date for interim ordinary dividend
18 December	Payment date for MCN5 distribution
23 December	Payment date for BCN2 distribution

2025

Date	Event
7 March	Payment date for BCN3 distribution
10 March	Payment date for MCN4 distribution
12 March	Payment date for MCN6 distribution
17 March	Payment date for MCN3 distribution
18 March	Payment date for MCN5 distribution
21 March	Payment date for BCN2 distribution
31 March	Financial year end

2024 Annual General Meeting

Macquarie Group Limited's 2024 AGM will be held at 10:30am on Thursday, 25 July 2024. Details of the meeting will be sent to shareholders separately.

The closing date for the receipt of nominations from persons wishing to be considered for election as a director is Wednesday, 22 May 2024.

Dividend details

MGL generally pays a dividend on its fully paid ordinary shares twice a year following the interim and final results announcements. The proposed dates for the 2024 calendar year are in the calendar opposite.

Dividend Reinvestment Plan (DRP)

The DRP allows shareholders to apply their dividends to acquire new MGL ordinary shares rather than receiving dividends in cash.

Stock exchange listing

Equity or hybrid security	Stock exchange listing	Trading code
Macquarie Group Limited Securities		
MGL ordinary shares	ASX	MQG
Macquarie Group Capital Notes 3 (MCN3)	ASX	MQGPC
Macquarie Group Capital Notes 4 (MCN4)	ASX	MQGPD
Macquarie Group Capital Notes 5 (MCN5)	ASX	MQGPE
Macquarie Group Capital Notes 6 (MCN6)	ASX	MQGPF
Macquarie Bank Limited Convertible Securities		
Macquarie Bank Capital Notes 2 (BCN2)	ASX	MBLPC
Macquarie Bank Capital Notes 3 (BCN3)	ASX	MBLPD
Macquarie Additional Capital Securities (MACS)	SGX	6F6B

MGL also has debt securities quoted on the London Stock Exchange, SGX, SIX Swiss Exchange Ltd and Taipei Exchange.

On-market buy-back

As announced to ASX on 3 November 2023, Macquarie intends to buy-back up to \$A2.0 billion of its ordinary shares under the current on-market buy-back. As of 31 March 2024, Macquarie has purchased \$A644 million of ordinary shares under the buy-back.

Equity and hybrid securities

The following information is correct as at 31 March 2024.

(1) These dates are subject to change.

Macquarie Group Limited securities

Fully paid ordinary shares

Voting rights

At meetings of members or classes of members, each member holding ordinary shares may vote in person or by proxy, attorney or (if the member is a body corporate) corporate representative. On a show of hands, every person present who is a member or a proxy, attorney or corporate representative of a member has one vote and on a poll every member present in person or by proxy, attorney or corporate representative has:

- one vote for each fully paid share held by the member, and
- that proportion of a vote for any partly paid ordinary share calculated in accordance with article 8.18 of the MGL Constitution.



A copy of the MGL Constitution is available at [macquarie.com/corporate-governance](https://www.macquarie.com/corporate-governance)

20 largest holders

Registered holder	Number of ordinary shares held	% of ordinary shares
HSBC Custody Nominees (Australia) Limited	108,038,640	28.21
J P Morgan Nominees Australia Pty Limited	66,204,408	17.29
Citicorp Nominees Pty Limited	30,508,613	7.97
Bond Street Custodians Limited <MEREP Allocated A/C>	13,137,398	3.43
BNP Paribas Nominees Pty Ltd <Agency Lending A/C>	8,755,516	2.29
National Nominees Limited	8,172,990	2.13
Bond Street Custodians Limited <MEREP Trustee - Unalloc A/C>	4,882,785	1.28
BNP Paribas Noms Pty Ltd	4,408,522	1.15
BNPP Noms Pty Ltd HUB24 Custodial Serv Ltd	2,855,818	0.75
Argo Investments Limited	2,613,905	0.68
Bond Street Custodians Limited <Solium Nominees Aus A/C>	2,564,914	0.67
HSBC Custody Nominees (Australia) Limited <NT-Comnwlth Super Corp A/C>	2,539,492	0.66
Netwealth Investments Limited <Wrap Services A/C>	2,100,716	0.55
Citicorp Nominees Pty Limited <Colonial First State Inv A/C>	2,050,988	0.54
Australian Foundation Investment Company Limited	1,786,967	0.47
HSBC Custody Nominees (Australia) Limited - A/C 2	1,090,504	0.28
Aljebra Pty Ltd <Aljebra Investment A/C>	900,695	0.24
Custodial Services Limited <Beneficiaries Holding A/C>	838,693	0.22
Nicholas Moore	698,417	0.18
Washington H Soul Pattinson and Company Limited	678,129	0.18
Total	264,828,110	69.15

Substantial shareholders

The following holders are registered by MGL as a substantial shareholder, having declared a relevant interest in accordance with the Act, in the voting shares:

Registered holder	Number of ordinary shares held
Macquarie Group Limited	27,719,351
State Street Corp	22,990,911
Blackrock Group	22,929,594
Vanguard	19,483,841

Spread of shareholdings

Range	Number of shareholders	Number of shares	% of shares
1-1,000	204,024	43,768,122	11.43
1,001-5,000	21,468	40,576,690	10.60
5,001-10,000	1,358	9,165,309	2.39
10,001-100,000	625	14,441,873	3.77
100,001 shares and over	58	275,010,539	71.81
Total	227,533	382,962,533	100.00

There were 1,969 shareholders (representing 2,551 shares) who held less than a marketable parcel.

Additional investor information

Continued

Macquarie Group Capital Notes 3 (MCN3)

Voting rights

MCN3 are unsecured, subordinated notes issued by MGL that may be exchanged for MGL ordinary shares in certain limited circumstances. They are non-cumulative and mandatorily convertible. MCN3 holders have no voting rights in respect of meetings of members of MGL in the absence of such an exchange.

20 largest holders

Registered holder	Number of MCN3 held	% of MCN3
HSBC Custody Nominees (Australia) Limited	743,364	7.43
Citicorp Nominees Pty Limited <143212 NMMT Ltd A/C>	342,910	3.43
Netwealth Investments Limited <Wrap Services A/C>	241,134	2.41
BNPP Noms Pty Ltd HUB24 Custodial Serv Ltd	231,663	2.32
IOOF Investments Services Limited <IPS Superfund A/C>	216,788	2.17
HSBC Custody Nominees (Australia) Limited – A/C 2	143,196	1.43
Diocese Development Fund – Catholic Diocese of Parramatta	115,000	1.15
Mutual Trust Pty Ltd	111,342	1.11
National Nominees Limited	108,127	1.08
IOOF Investments Services Limited <IOOF IDPS A/C>	86,209	0.86
J P Morgan Nominees Australia Pty Limited	82,573	0.83
Citicorp Nominees Pty Limited	74,842	0.75
BNP Paribas Nominees Pty Ltd <Pitcher Partners>	63,479	0.63
Nulis Nominees (Australia) Limited <Navigator Mast Plan Sett A/C>	52,986	0.53
Netwealth Investments Limited <Super Services A/C>	50,412	0.50
Invia Custodian Pty Limited <WEHI – Investment Pool A/C>	42,395	0.42
Dimbulu Pty Ltd	40,000	0.40
Federation University Australia	30,158	0.30
Ranch Enterprises Pty Ltd <El Rancho A/C>	26,500	0.27
Invia Custodian Pty Limited <A/M Unit A/C>	22,600	0.23
Total	2,825,678	28.26

Spread of noteholdings

Range	Number of MCN3 holders	Number of MCN3	% of MCN3
1-1,000	10,494	3,582,121	35.82
1,001-5,000	1,202	2,520,623	25.21
5,001-10,000	79	604,349	6.04
10,001-100,000	40	1,039,383	10.39
100,001 notes and over	9	2,253,524	22.54
Total	11,824	10,000,000	100.00

There were 4 noteholders (representing 10 notes) who held less than a marketable parcel.

Macquarie Group Capital Notes 4 (MCN4)

Voting rights

MCN4 are unsecured, subordinated notes issued by MGL that may be exchanged for MGL ordinary shares in certain limited circumstances. They are non-cumulative and mandatorily convertible. MCN4 holders have no voting rights in respect of meetings of members of MGL in the absence of such an exchange.

20 largest holders

Registered holder	Number of MCN4 held	% of MCN4
HSBC Custody Nominees (Australia) Limited	498,065	5.50
Netwealth Investments Limited <Wrap Services A/C>	293,052	3.24
BNPP Noms Pty Ltd HUB24 Custodial Serv Ltd	244,342	2.70
Citicorp Nominees Pty Limited	129,986	1.44
J P Morgan Nominees Australia Pty Limited	101,963	1.13
Dimbulu Pty Ltd	100,000	1.10
HSBC Custody Nominees (Australia) Limited - A/C 2	81,207	0.90
Mutual Trust Pty Ltd	76,717	0.85
BNP Paribas Nominees Pty Ltd <Pitcher Partners>	70,247	0.78
John E Gill Trading Pty Ltd	65,000	0.72
National Nominees Limited	60,780	0.67
IOOF Investment Services Limited <IOOF IDPS A/C>	54,274	0.60
Netwealth Investments Limited <Super Services A/C>	53,976	0.60
Invia Custodian Pty Limited <WEHI - Investment Pool A/C>	42,840	0.47
IOOF Investment Services Limited <IPS Superfund A/C>	39,480	0.44
JDB Services Pty Ltd <RAC & JD Brice Invest A/C>	32,967	0.36
BNP Paribas Nominees Pty Ltd <IB AU NOMS Retailclient>	27,761	0.31
Nulis Nominees (Australia) Limited <Navigator Mast Plan Sett A/C>	25,627	0.28
Baird Group Pty Limited	25,300	0.28
Pendant Realty Pty Ltd	25,000	0.28
Total	2,048,584	22.62

Spread of noteholdings

Range	Number of MCN4 holders	Number of MCN4	% of MCN4
1-1,000	10,200	3,593,554	39.69
1,001-5,000	1,121	2,310,988	25.52
5,001-10,000	93	686,676	7.58
10,001-100,000	43	1,196,284	13.21
100,001 notes and over	5	1,267,408	14.00
Total	11,462	9,054,910	100.00

There were 3 noteholders (representing 9 notes) who held less than a marketable parcel.

Additional investor information

Continued

Macquarie Group Capital Notes 5 (MCN5)

Voting rights

MCN5 are unsecured, subordinated notes issued by MGL that may be exchanged for MGL ordinary shares in certain limited circumstances. They are non-cumulative and mandatorily convertible. MCN5 holders have no voting rights in respect of meetings of members of MGL in the absence of such an exchange.

20 largest holders

Registered holder	Number of MCN5 held	% of MCN5
HSBC Custody Nominees (Australia) Limited	427,644	5.89
BNPP Noms Pty Ltd HUB24 Custodial Serv Ltd	326,137	4.50
Netwealth Investments Limited <Wrap Services A/C>	173,808	2.40
BNP Paribas Nominees Pty Ltd <Pitcher Partners>	94,426	1.30
National Nominees Limited	70,871	0.98
Mutual Trust Pty Ltd	66,134	0.91
J P Morgan Nominees Australia Pty Limited	61,697	0.85
Dimbulu Pty Ltd	55,000	0.76
BNP Paribas Nominees Pty Ltd <IB AU Noms Retailclient>	53,695	0.74
IOOF Investment Services Limited <IOOF IDPS A/C>	50,557	0.70
IOOF Investment Services Limited <IPS Superfund A/C>	48,859	0.67
HSBC Custody Nominees (Australia) Limited – A/C 2	47,320	0.65
Citicorp Nominees Pty Limited	47,034	0.65
Nulis Nominees (Australia) Limited <Navigator Mast Plan Sett A/C>	42,982	0.59
Netwealth Investments Limited <Super Services A/C>	41,304	0.57
Federation University Australia	37,276	0.51
HSBC Custody Nominees (Australia) Limited – GSI EDA	30,000	0.41
Australian Grain Tech Pty Ltd	27,585	0.38
Kogarah Golf Club Ltd	25,424	0.35
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Total	1,752,753	24.61

Spread of noteholdings

Range	Number of MCN5 holders	Number of MCN5	% of MCN5
1-1,000	8,624	2,941,081	40.54
1,001-5,000	952	1,998,130	27.54
5,001-10,000	51	378,630	5.22
10,001-100,000	30	1,008,970	13.91
100,001 notes and over	3	927,589	12.79
Total	9,660	7,254,400	100.00

There was 1 noteholder (representing 1 note) who held less than a marketable parcel.

Macquarie Group Capital Notes 6 (MCN6)

Voting rights

MCN6 are unsecured, subordinated notes issued by MGL that may be exchanged for MGL ordinary shares in certain limited circumstances. They are non-cumulative and mandatorily convertible. MCN6 holders have no voting rights in respect of meetings of members of MGL in the absence of such an exchange.

20 largest holders

Registered holder	Number of MCN6 held	% of MCN6
HSBC Custody Nominees (Australia) Limited	777,684	10.37
Netwealth Investments Limited <Wrap Services A/C>	365,874	4.88
BNPP Noms Pty Ltd HUB24 Custodial Serv Ltd	325,926	4.35
Citicorp Nominees Pty Limited	125,796	1.68
BNP Paribas Nominees Pty Ltd <Pitcher Partners>	109,074	1.45
J P Morgan Nominees Australia Pty Limited	108,165	1.44
Netwealth Investments Limited <Super Services A/C>	92,199	1.23
Dimbulu Pty Ltd	60,000	0.80
John E Gill Trading Pty Ltd	50,000	0.67
National Nominees Limited	47,122	0.63
HSBC Custody Nominees (Australia) Limited – A/C 2	41,085	0.55
Nora Goodridge Investments Pty Ltd	32,062	0.43
IOOF Investment Services Limited <IOOF IDPS A/C>	29,441	0.39
Nulis Nominees (Australia) Limited <Navigator Mast Plan Sett A/C>	24,718	0.33
D F 4 Pty Ltd	23,790	0.32
Berne No 132 Nominees Pty Ltd <684168 A/C>	20,000	0.27
Farrar Superannuation Pty Ltd <Farrar Super Fund A/C>	20,000	0.27
Bardavis Pty Limited <Thomas Davis Family A/C>	18,990	0.25
Uuro Pty Ltd	18,900	0.25
Gainsdale Pty Ltd <G F Turner Family A/C>	18,001	0.24
Total	2,308,827	30.78

Spread of noteholdings

Range	Number of MCN6 holders	Number of MCN6	% of MCN6
1-1,000	7,066	2,659,214	35.46
1,001-5,000	938	1,953,004	26.04
5,001-10,000	59	396,905	5.29
10,001-100,000	27	678,358	9.05
100,001 notes and over	6	1,812,519	24.17
Total	8,096	7,500,000	100.00

There were no noteholders who held less than a marketable parcel.

Additional investor information

Continued

Macquarie Bank Limited convertible securities

Macquarie Additional Capital Securities (MACS)

Voting rights

MACS are unsecured subordinated notes issued by MBL, acting through its London Branch, that may be exchanged for MGL ordinary shares in certain limited circumstances. MACS holders have no voting rights in respect of meetings of members of MBL and have no voting rights in respect of meetings of members of MGL in the absence of such an exchange.

Single Shareholder

As at 31 March 2024, the \$US750 million of MACS were held by one holder, Cede & Co, as authorised representative for the Depository Trust Company being the common depository for the MACS global security. The Bank of New York Mellon as Registrar keeps the register in respect of MACS.

Macquarie Bank Capital Notes 2 (BCN2)

BCN2 are unsecured, subordinated notes issued by MBL that may be exchanged for MGL ordinary shares in certain limited circumstances. They are non-cumulative and mandatorily convertible. BCN2 holders have no voting rights in respect of MBL and have no voting rights in respect of meetings of members of MGL in the absence of such an exchange. As at 31 March 2024, there were 6,410,270 BCN2 on issue held by 10,293 registered holders.

Macquarie Bank Capital Notes 3 (BCN3)

BCN3 are unsecured, subordinated notes issued by MBL that may be exchanged for MGL ordinary shares in certain limited circumstances. They are non-cumulative and mandatorily convertible. BCN3 holders have no voting rights in respect of MBL and have no voting rights in respect of meetings of members of MGL in the absence of such an exchange. As at 31 March 2024, there were 6,548,480 BCN3 on issue held by 8,225 registered holders.

Unlisted securities

The following information is correct as at 31 March 2024.

MEREP

4,335,026 DSUs are held by 708 participants and 583,386 PSUs are held by 13 participants in the MEREP.

American Depository Receipt (ADR) program

Macquarie ADRs are negotiable certificates issued by BNY Mellon, with one ADR representing one MGL ordinary share. They are traded under the symbol MQBKY and are classified as Level 1. They are not listed on any exchange and are only traded over-the-counter via brokers.

BNY Mellon:

BNY Mellon Shareowner Services
PO Box 358516
Pittsburgh, PA 15252-8516 USA

Toll-free telephone number for domestic callers:
1 888 BNY ADRs

Telephone number for international callers:
+1 201 680 6825

Further information can be found at:
adrbnymellon.com/resources/individual-investors

Enquiries

Investors who wish to enquire about any administrative matter relating to their MGL shareholding, MCN3, MCN4, MCN5, MCN6, BCN2 or BCN3 security holding are invited to contact the Share Registry at:

Link Market Services Limited
Level 12, 680 George Street
Sydney NSW 2000 Australia

Telephone: 1300 554 096 (within Australia)
+61 1300 554 096 (international)

Email: macquarie@linkmarketservices.com.au

Website: linkmarketservices.com.au

All other enquiries relating to an MGL share investment can be directed to:

Investor relations

Macquarie Group Limited
Level 6, 50 Martin Place
Sydney NSW 2000 Australia

Telephone: +61 2 8232 3333

Email: macquarie.shareholders@macquarie.com

Website: macquarie.com/investors

Macquarie's Company Secretary, Simone Kovacic, may be contacted on the above number and email address.

Website



The Interim and Annual Reports, presentations, dividend information and other investor information is available at macquarie.com/investors