

Additional investor information

Shareholder calendar

2022

Date	Event
6 May	Full-year result announcement
16 May	Ex-dividend date for final ordinary dividend
17 May	Record date for final ordinary dividend
7 June	Payment date for BCN3 distribution
10 June	Payment date for MCN4 distribution
15 June	Payment date for MCN3 distribution
20 June	Payment date for MCN5 distribution
21 June	Payment date for BCN2 distribution
4 July	Payment date for final ordinary dividend
28 July	AGM
7 September	Payment date for BCN3 distribution
12 September	Payment date for MCN4 distribution
15 September	Payment date for MCN3 distribution
19 September	Payment date for MCN5 distribution
21 September	Payment date for BCN2 distribution
30 September	Financial half-year end
28 October ⁽¹⁾	Half-year result announcement
7 November ⁽¹⁾	Ex-dividend date for interim ordinary dividend
8 November ⁽¹⁾	Record date for interim ordinary dividend
7 December	Payment date for BCN3 distribution
12 December	Payment date for MCN4 distribution
13 December ⁽¹⁾	Payment date for interim ordinary dividend
15 December	Payment date for MCN3 distribution
19 December	Payment date for MCN5 distribution
21 December	Payment date for BCN2 distribution

2023

Date	Event
7 March	Payment date for BCN3 distribution
10 March	Payment date for MCN4 distribution
15 March	Payment date for MCN3 distribution
20 March	Payment date for MCN5 distribution
21 March	Payment date for BCN2 distribution
31 March	Financial year end

2022 Annual General Meeting

Macquarie Group Limited's 2022 AGM will be held at 10:30 am on Thursday, 28 July 2022. Details of the meeting will be sent to shareholders separately.

The closing date for the receipt of nominations from persons wishing to be considered for election as a director is Wednesday, 25 May 2022.

(1) These dates are subject to change.

Dividend details

Macquarie generally pays a dividend on its fully paid ordinary shares twice a year following the interim and final results announcements. The proposed dates for the 2022 calendar year are in the calendar above.

Dividend Reinvestment Plan (DRP)

The DRP allows shareholders to apply their dividends to acquire new Macquarie ordinary shares rather than receiving dividends in cash.

Stock exchange listing

Equity or hybrid security	Stock exchange listing	Trading code
Macquarie Group Limited Securities		
Macquarie ordinary shares	ASX	MQG
Macquarie Group Capital Notes 3 (MCN3)	ASX	MQGPC
Macquarie Group Capital Notes 4 (MCN4)	ASX	MQGPD
Macquarie Group Capital Notes 5 (MCN5)	ASX	MQGPE
Macquarie Bank Limited Convertible Securities		
Macquarie Bank Capital Notes 2 (BCN2)	ASX	MBLPC
Macquarie Bank Capital Notes 3 (BCN3)	ASX	MBLPD
Macquarie Additional Capital Securities (MACS)	SGX	6F6B

Macquarie also has debt securities quoted on the London Stock Exchange, SGX, SIX Swiss Exchange Ltd and Taipei Exchange.

Equity and hybrid securities

The following information is correct as at 31 March 2022.

Macquarie Group Limited securities

Fully paid ordinary shares

Voting rights

At meetings of members or classes of members, each member holding ordinary shares may vote in person or by proxy, attorney or (if the member is a body corporate) corporate representative. On a show of hands, every person present who is a member or a proxy, attorney or corporate representative of a member has one vote and on a poll every member present in person or by proxy, attorney or corporate representative has:

- one vote for each fully paid share held by the member, and
- that proportion of a vote for any partly paid ordinary share calculated in accordance with clause 8.18 of the MGL Constitution.



A copy of the Constitution is available at [macquarie.com/corporate-governance](https://www.macquarie.com/corporate-governance)

20 largest holders

Registered holder	Number of ordinary shares held	% of ordinary shares
HSBC Custody Nominees (Australia) Limited	104,851,565	27.33
J P Morgan Nominees Australia Pty Limited	71,870,266	18.73
Citicorp Nominees Pty Limited	26,503,767	6.91
National Nominees Limited	12,234,615	3.19
Bond Street Custodians Limited <MEREPA Trustee - RSU Allocated>	11,670,232	3.04
BNP Paribas Nominees Pty Ltd <Agency Lending DRP A/C>	9,060,274	2.36
BNP Paribas Noms Pty Ltd <DRP>	6,852,157	1.79
Bond Street Custodians Limited <MEREPA Trustee - Unallocated>	3,741,475	0.98
Citicorp Nominees Pty Limited <Colonial First State Inv A/C>	2,763,448	0.72
Argo Investments Limited	2,563,251	0.67
HSBC Custody Nominees (Australia) Limited <NT-Comwlth Super Corp A/C>	2,545,729	0.66
Bond Street Custodians Limited <Solium Nominees Aus Pty Ltd>	2,069,048	0.54
Australian Foundation Investment Company Limited	1,786,967	0.47
Milton Corporation Limited	1,625,990	0.42
Netwealth Investments Limited <Wrap Services A/C>	1,576,728	0.41
BNP Paribas Nominees Pty Ltd HUB24 Custodial Serv Ltd <DRP A/C>	1,541,906	0.40
HSBC Custody Nominees (Australia) Limited - A/C 2	1,088,791	0.28
BNP Paribas Nominees Pty Ltd Six Sis Ltd <DRP A/C>	835,350	0.22
Nicholas Moore	748,709	0.20
Aljebra Pty Ltd <Aljebra Investment A/C>	731,957	0.19
Total	266,662,225	69.51

Substantial shareholders

The following holders are registered by MGL as a substantial shareholder, having declared a relevant interest in accordance with the Act, in the voting shares below:

Registered holder	Number of ordinary shares held
Macquarie Group Limited	22,142,064
BlackRock Group	22,929,594

Spread of shareholdings

Range	Number of shareholders	Number of shares	% of shares
1-1,000	186,492	42,071,275	10.97
1,001-5,000	21,569	40,369,447	10.52
5,001-10,000	1,361	9,173,177	2.39
10,001-100,000	630	14,841,507	3.87
100,001 shares and over	64	277,192,231	72.25
Total	210,116	383,647,637	100.00

There were 1,799 shareholders (representing 2,325 shares) who held less than a marketable parcel.

Additional investor information

Continued

Macquarie Group Capital Notes 3 (MCN3)

Voting rights

MCN3 may convert into a variable number of MGL ordinary shares on 15 December 2027 or at other times, subject to various conditions. Holders of MCN3 have no voting rights in respect of meetings of members of MGL prior to conversion.

20 largest holders

Registered holder	Number of MCN3 held	% of MCN3
HSBC Custody Nominees (Australia) Limited	754,633	7.55
Australian Executor Trustees Limited <IPS IOOF Employer Super A/C>	210,547	2.11
Citicorp Nominees Pty Limited	175,481	1.75
National Nominees Limited	167,443	1.67
Netwealth Investments Limited <Wrap Services A/C>	158,916	1.59
J P Morgan Nominees Australia Pty Limited	133,193	1.33
BNP Paribas Nominees Pty Ltd HUB24 Custodial Serv Ltd <DRP A/C>	133,105	1.33
Diocese Development Fund - Catholic Diocese of Paramatta	115,000	1.15
Mutual Trust Pty Ltd	99,666	1.00
HSBC Custody Nominees (Australia) Limited - A/C 2	86,967	0.87
BNP Paribas Nominees Pty Ltd <Pitcher Partners DRP>	71,395	0.71
Longhurst Management Services Pty Ltd	60,000	0.60
Navigator Australia Ltd <MLC Investment Sett A/C>	57,748	0.58
Nulis Nominees (Australia) Limited <Navigator Mast Plan Sett A/C>	49,772	0.50
Dimbulu Pty Ltd	40,000	0.40
Invia Custodian Pty Limited <Income Pool A/C>	38,495	0.38
Australian Executor Trustees Limited <IDPS A/C>	38,490	0.38
Netwealth Investments Limited <Super Services A/C>	35,356	0.35
Australian Executor Trustees Limited <No 1 Account>	33,872	0.34
Federation University Australia	30,158	0.30
Total	2,490,237	24.90

Spread of noteholdings

Range	Number of MCN3 holders	Number of MCN3	% of MCN3
1-1,000	11,373	3,791,520	37.92
1,001-5,000	1,242	2,574,628	25.75
5,001-10,000	78	598,370	5.98
10,001-100,000	47	1,187,164	11.87
100,001 notes and over	8	1,848,318	18.48
Total	12,748	10,000,000	100.00

There were 4 noteholders (representing 10 notes) who held less than a marketable parcel.

Macquarie Group Capital Notes 4 (MCN4)

Voting rights

MCN4 may convert into a variable number of MGL ordinary shares on 10 September 2029 or at other times, subject to various conditions. Holders of MCN4 have no voting rights in respect of meetings of members of MGL prior to conversion.

20 largest holders

Registered holder	Number of MCN4 held	% of MCN4
HSBC Custody Nominees (Australia) Limited	564,120	6.23
Citicorp Nominees Pty Limited	198,005	2.19
Netwealth Investments Limited <Wrap Services A/C>	189,998	2.10
J P Morgan Nominees Australia Pty Limited	155,396	1.72
BNP Paribas Nominees Pty Ltd HUB24 Custodial Serv Ltd <DRP A/C>	137,464	1.52
Dimbulu Pty Ltd	100,000	1.10
National Nominees Limited	97,600	1.08
BNP Paribas Nominees Pty Ltd <Pitcher Partners DRP>	71,825	0.79
John E Gill Trading Pty Ltd	65,000	0.72
HSBC Custody Nominees (Australia) Limited – A/C 2	63,149	0.70
Navigator Australia Ltd <MLC Investment Sett A/C>	39,248	0.43
Invia Custodian Pty Limited <Income Pool A/C>	38,950	0.43
Australian Executor Trustees Limited <IPS IOOF Employer Super A/C>	37,199	0.41
BNP Paribas Nominees Pty Ltd <IB AU Noms Retailclient DRP>	33,046	0.36
JDB Services Pty Ltd <RAC & JD Brice Invest A/C>	32,967	0.36
Netwealth Investments Limited <Super Services A/C>	29,355	0.32
Qushan Pty Ltd <The Qu Family A/C>	28,000	0.31
Mutual Trust Pty Ltd	26,730	0.30
Pendant Realty Pty Ltd	25,000	0.28
Sneath & King Pty Ltd <Sneath & King S/F A/C>	25,000	0.28
Total	1,958,052	21.62

Spread of noteholdings

Range	Number of MCN4 holders	Number of MCN4	% of MCN4
1–1,000	10,770	3,656,482	40.38
1,001–5,000	1,137	2,335,507	25.79
5,001–10,000	95	692,485	7.65
10,001–100,000	43	1,125,453	12.43
100,001 notes and over	5	1,244,983	13.75
Total	12,050	9,054,910	100.00

There were 28 noteholders (representing 107 notes) who held less than a marketable parcel.

Additional investor information

Continued

Macquarie Group Capital Notes 5 (MCN5)

Voting rights

MCN5 may convert into a variable number of MGL ordinary shares on 18 September 2030 or at other times, subject to various conditions. Holders of MCN5 have no voting rights in respect of meetings of members of MGL prior to conversion.

20 largest holders

Registered holder	Number of MCN5 held	% of MCN5
HSBC Custody Nominees (Australia) Limited	558,087	7.69
BNP Paribas Nominees Pty Ltd HUB24 Custodial Serv Ltd <DRP A/C>	258,245	3.56
Netwealth Investments Limited <Wrap Services A/C>	147,526	2.03
National Nominees Limited	146,121	2.01
J P Morgan Nominees Australia Pty Limited	134,803	1.86
Citicorp Nominees Pty Limited	91,371	1.26
BNP Paribas Nominees Pty Ltd <Pitcher Partners DRP>	81,866	1.13
Dimbulu Pty Ltd	55,000	0.76
Australian Executor Trustees Limited <IPS IOOF Employee Super A/C>	51,678	0.71
Diocese Development Fund – Catholic Diocese of Paramatta	48,479	0.67
BNP Paribas Nominees Pty Ltd <IB AU Noms Retailclient DRP>	44,765	0.62
Mutual Trust Pty Ltd	39,212	0.54
BNP Paribas Nominees Pty Ltd <Agency Lending DRP A/C>	38,027	0.52
Nulis Nominees (Australia) Limited <Navigator Mast Plan Sett A/C>	37,423	0.52
Federation University Australia	37,276	0.51
Netwealth Investments Limited <Super Services A/C>	35,070	0.48
HSBC Custody Nominees (Australia) Limited – A/C 2	26,188	0.36
Navigator Australia Ltd <MLC Investment Sett A/C>	24,903	0.34
Certane Ct Pty Ltd <Charitable Foundation>	24,259	0.33
Leda Holdings Pty Ltd	24,000	0.33
Total	1,904,299	26.25

Spread of noteholdings

Range	Number of MCN5 holders	Number of MCN5	% of MCN5
1–1,000	8,695	2,812,996	38.78
1,001–5,000	887	1,873,975	25.83
5,001–10,000	42	317,931	4.38
10,001–100,000	39	1,004,716	13.85
100,001 notes and over	5	1,244,782	17.16
Total	9,668	7,254,400	100.00

There was 2 noteholders (representing 2 notes) who held less than a marketable parcel.

Macquarie Bank Limited convertible securities

Macquarie Additional Capital Securities (MACS)

MACS are unsecured subordinated notes issued by MBL, acting through its London Branch that may be exchanged for MGL ordinary shares in certain limited circumstances. MACS holders have no voting rights in respect of meetings of members of MBL and have no voting rights in respect of meetings of members of MGL in the absence of such an exchange.

As at 31 March 2022, the \$US750 million of MACS were held by one holder, Cede & Co, as authorised representative for the Depository Trust Company being the common depository for the MACS global security. The Bank of New York Mellon as Registrar keeps the register in respect of MACS.

Macquarie Bank Capital Notes 2 (BCN2)

BCN2 are unsecured, subordinated notes issued by MBL. They are non-cumulative and mandatorily convertible into MGL ordinary shares in certain limited circumstances. BCN2 holders have no voting rights in respect of meetings of members of MBL, and have no voting rights in respect of meetings of members of MGL prior to conversion. As at 31 March 2022, there were 6,410,270 BCN2 on issue held by 10,655 registered holders.

Macquarie Bank Capital Notes 3 (BCN3)

BCN3 are unsecured, subordinated notes issued by MBL. They are non-cumulative and mandatorily convertible into MGL ordinary shares in certain limited circumstances. BCN3 holders have no voting rights in respect of meetings of members of MBL, and have no voting rights in respect of meetings of members of MGL prior to conversion. As at 31 March 2022, there were 6,548,480 BCN3 on issue held by 9,404 registered holders.

Unlisted securities

The following information is correct as at 31 March 2022.

Exchangeable shares

59,787 exchangeable shares on issue are held by 9 former employees of Orion Financial Inc. The exchangeable shares were issued by a controlled entity and are eligible to be exchanged one for 0.9438 of an MGL ordinary share. They carry no voting rights in respect of meetings of members of MGL prior to exchange. The date for redemption of all remaining exchangeable shares on issue has been set for 31 May 2022, whereupon the exchangeable shares will be redeemed and each exchanged for 0.9438 of an MGL ordinary share. There will be no remaining holders of exchangeable shares following the redemption.

38,082 exchangeable shares on issue are held by 9 former employees of Tristone Capital Global Inc. The exchangeable shares were issued by a controlled entity and are eligible to be exchanged one for 0.9438 of an MGL ordinary share. They carry no voting rights in respect of meetings of members of MGL prior to exchange. The date for redemption of all remaining exchangeable shares on issue has been set for 31 May 2022, whereupon the exchangeable shares

will be redeemed and each exchanged for 0.9438 of an MGL ordinary share. There will be no remaining holders of exchangeable shares following the redemption.

MEREP

3,471,835 DSUs are held by 607 participants and 682,751 PSUs are held by 15 participants in the MEREP.

American Depository Receipt (ADR) program

Macquarie ADRs are negotiable certificates issued by BNY Mellon, with one ADR representing one MGL ordinary share. They are traded under the symbol MQBKY and are classified as Level 1. They are not listed on any exchange and are only traded over-the-counter via brokers.

BNY Mellon:

BNY Mellon Shareowner Services
PO Box 358516
Pittsburgh, PA 15252-8516 USA

Toll-free telephone number for domestic callers:
1 888 BNY ADRs

Telephone number for international callers:
+1 201 680 6825

Further information can be found at:

adrbnymellon.com/resources/individual-investors

Enquiries

Investors who wish to enquire about any administrative matter relating to their MGL shareholding, MCN3, MCN4, MCN5, BCN2 or BCN3 security holding are invited to contact the Share Registry at:

Link Market Services Limited
Level 12, 680 George Street
Sydney NSW 2000 Australia

Telephone: 1300 554 096 (within Australia)
+61 1300 554 096 (international)

Email: macquarie@linkmarketservices.com.au
Website: linkmarketservices.com.au

All other enquiries relating to an MGL share investment can be directed to:

Investor relations

Macquarie Group Limited
Level 6, 50 Martin Place
Sydney NSW 2000 Australia

Telephone: +61 2 8232 3333
Email: macquarie.shareholders@macquarie.com
Website: macquarie.com/investors

Macquarie's Company Secretary, Dennis Leong, may be contacted on the above number and email address.

Website



The Interim and Annual Reports, presentations, dividend information and other investor information is available macquarie.com/investors