

Additional investor information

Shareholder calendar

2021

Date	Event
7 May	Full-year result announcement
17 May	Ex-dividend date for final ordinary dividend
18 May	Record date for final ordinary dividend
10 June	Payment date for MCN4 distribution
15 June	Payment date for MCN3 distribution
18 June	Payment date for MCN5 distribution
2 July	Payment date for final ordinary dividend
29 July	AGM
10 September	Payment date for MCN4 distribution
15 September	Payment date for MCN3 distribution
20 September	Payment date for MCN5 distribution
30 September	Financial half-year end
29 October ⁽¹⁾	Half-year result announcement
8 November ⁽¹⁾	Ex-dividend date for interim ordinary dividend
9 November ⁽¹⁾	Record date for interim ordinary dividend
10 December	Payment date for MCN4 distribution
14 December ⁽¹⁾	Payment date for interim ordinary dividend
15 December	Payment date for MCN3 distribution
20 December	Payment date for MCN5 distribution

2022

Date	Event
10 March	Payment date for MCN4 distribution
15 March	Payment date for MCN3 distribution
18 March	Payment date for MCN5 distribution
31 March	Financial year end

2021 Annual General Meeting

Macquarie Group Limited's 2021 AGM will be held at 10:30 am on Thursday, 29 July 2021. Details of the meeting will be sent to shareholders separately.

The closing date for the receipt of nominations from persons wishing to be considered for election as a director is Wednesday, 26 May 2021.

Dividend details

Macquarie generally pays a dividend on its fully paid ordinary shares twice a year following the interim and final results announcements. The proposed dates for the 2021 calendar year are in the calendar above.

Dividend Reinvestment Plan (DRP)

The DRP allows shareholders to apply their dividends to acquire new Macquarie ordinary shares rather than receiving dividends in cash.

Stock exchange listing

Equity or hybrid security	Stock exchange listing	Trading code
Macquarie Group Limited Securities		
Macquarie ordinary shares	ASX	MQG
Macquarie Group Capital Notes 3 (MCN3)	ASX	MQGPC
Macquarie Group Capital Notes 4 (MCN4)	ASX	MQGPD
Macquarie Group Capital Notes 5 (MCN5)	ASX	MQGPE
Macquarie Bank Limited Convertible Securities		
Macquarie Bank Capital Notes 2 (BCN2)	ASX	MBLPC
Macquarie Additional Capital Securities (MACS)	SGX	6F6B

Macquarie also has debt securities quoted on the London Stock Exchange, SGX and Taipei Exchange.

Equity and hybrid securities

The following information is correct as at 31 March 2021.

Macquarie Group Limited securities

Fully paid ordinary shares

Voting rights

At meetings of members or classes of members, each member holding ordinary shares may vote in person or by proxy, attorney or (if the member is a body corporate) corporate representative. On a show of hands, every person present who is a member or a proxy, attorney or corporate representative of a member has one vote and on a poll every member present in person or by proxy, attorney or corporate representative has:

- one vote for each fully paid share held by the member, and
- that proportion of a vote for any partly paid ordinary share calculated in accordance with clause 8.18 of the MGL Constitution.



A copy of the Constitution is available at [macquarie.com/corporate-governance](https://www.macquarie.com/corporate-governance)

(1) These dates are subject to change.

20 largest holders

Registered holder	Number of ordinary shares held	% of ordinary shares
HSBC Custody Nominees (Australia) Limited	98,516,318	27.23
J P Morgan Nominees Australia Pty Limited	66,411,695	18.35
Citicorp Nominees Pty Limited	21,345,810	5.90
Bond Street Custodians Limited <MEREP Trustee - RSU Allocated>	11,795,482	3.26
National Nominees Limited	11,653,097	3.22
BNP Paribas Nominees Pty Ltd <Agency Lending DRP A/C>	11,601,794	3.21
BNP Paribas Noms Pty Ltd <DRP>	5,098,457	1.41
Bond Street Custodians Limited <MEREP Trustee - Unallocated>	3,492,050	0.97
Citicorp Nominees Pty Limited <Colonial First State Inv A/C>	2,907,587	0.80
Argo Investments Limited	2,458,151	0.68
HSBC Custody Nominees (Australia) Limited <NT-Comnwlth Super Corp A/C>	2,447,938	0.68
Bond Street Custodians Limited <Solium Nominees Aus Pty Ltd>	2,025,999	0.56
Australian Foundation Investment Company Limited	1,786,967	0.49
Milton Corporation Limited	1,625,990	0.45
Nicholas Moore	1,534,227	0.42
Netwealth Investments Limited <Wrap Services A/C>	1,413,290	0.39
BNP Paribas Nominees Pty Ltd HUB24 Custodial Serv Ltd <DRP A/C>	1,107,755	0.31
BNP Paribas Nominees Pty Ltd Six Sis Ltd <DRP A/C>	964,022	0.27
Algebra Pty Ltd <Algebra Investment A/C>	670,591	0.19
Mr Nicholas Moore	575,565	0.16
Total	249,432,785	68.94

Substantial shareholders

The following holders are registered by MGL as a substantial shareholder, having declared a relevant interest in accordance with the Act, in the voting shares below:

Registered holder	Number of ordinary shares held
Macquarie Group Limited	22,142,064
BlackRock Group	18,119,950
Vanguard	17,726,376

Spread of shareholdings

Range	Number of shareholders	Number of shares	% of shares
1-1,000	173,755	40,169,084	11.10
1,001-5,000	20,028	37,927,086	10.48
5,001-10,000	1,323	8,931,552	2.47
10,001-100,000	622	15,396,626	4.26
100,001 shares and over	59	259,397,029	71.69
Total	195,787	361,821,377	100.00

There were 2,104 shareholders (representing 3,240 shares) who held less than a marketable parcel.

Additional investor information

Continued

Macquarie Group Capital Notes 3 (MCN3)

Voting rights

MCN3 may convert into a variable number of MGL ordinary shares on 15 December 2027 or at other times, subject to various conditions. Holders of MCN3 have no voting rights in respect of meetings of members of MGL prior to conversion.

20 largest holders

Registered holder	Number of MCN3 held	% of MCN3
HSBC Custody Nominees (Australia) Limited	696,887	6.97
Australian Executor Trustees Limited <IPS Super A/C>	205,158	2.05
National Nominees Limited	186,219	1.86
Netwealth Investments Limited <Wrap Services A/C>	145,073	1.45
J P Morgan Nominees Australia Pty Limited	123,981	1.24
BNP Paribas Nominees Pty Ltd HUB24 Custodial Serv Ltd	116,393	1.16
Diocese Development Fund – Catholic Diocese of Paramatta	115,000	1.15
Citicorp Nominees Pty Limited	89,192	0.89
HSBC Custody Nominees (Australia) Limited – A/C 2	72,769	0.73
Navigator Australia Ltd <MLC Investment Sett A/C>	61,257	0.61
Longhurst Management Services Pty Ltd	60,000	0.60
BNP Paribas Nominees Pty Ltd <Pitcher Partners DRP>	54,830	0.55
Mutual Trust Pty Ltd	54,390	0.54
Nulis Nominees (Australia) Limited <Navigator Mast Plan Sett A/C>	49,232	0.49
Dimbulu Pty Ltd	40,000	0.40
Invia Custodian Pty Limited <Income Pool A/C>	38,495	0.38
Australian Executor Trustees Limited <No 1 Account>	35,674	0.36
Australian Executor Trustees Limited <IPS IDPS A/C>	35,578	0.36
Netwealth Investments Limited <Super Services A/C>	33,885	0.34
Federation University Australia	30,158	0.30
Total	2,244,171	22.44

Spread of noteholdings

Range	Number of MCN3 holders	Number of MCN3	% of MCN3
1-1,000	11,571	3,921,738	39.22
1,001-5,000	1,257	2,589,298	25.89
5,001-10,000	88	665,280	6.65
10,001-100,000	48	1,234,973	12.35
100,001 notes and over	7	1,588,711	15.89
Total	12,971	10,000,000	100.00

There were 3 noteholders (representing 8 notes) who held less than a marketable parcel.

Macquarie Group Capital Notes 4 (MCN4)

Voting rights

MCN4 may convert into a variable number of MGL ordinary shares on 10 September 2029 or at other times, subject to various conditions. Holders of MCN4 have no voting rights in respect of meetings of members of MGL prior to conversion.

20 largest holders

Registered holder	Number of MCN4 held	% of MCN4
HSBC Custody Nominees (Australia) Limited	608,952	6.73
J P Morgan Nominees Australia Pty Limited	180,845	2.00
Netwealth Investments Limited <Wrap Services A/C>	169,313	1.87
BNP Paribas Nominees Pty Ltd HUB24 Custodial Serv Ltd <DRP A/C>	102,132	1.13
Dimbulu Pty Ltd	100,000	1.10
National Nominees Limited	86,319	0.95
John E Gill Trading Pty Ltd	65,000	0.72
Citicorp Nominees Pty Limited	57,195	0.63
BNP Paribas Nominees Pty Ltd <Pitcher Partners DRP>	57,089	0.63
HSBC Custody Nominees (Australia) Limited - A/C 2	47,205	0.52
Navigator Australia Ltd <MLC Investment Sett A/C>	39,955	0.44
Invia Custodian Pty Limited <Income Pool A/C>	38,950	0.43
Mutual Trust Pty Ltd	34,862	0.39
JDB Services Pty Ltd <RAC & JD Brice Invest A/C>	32,967	0.36
Nora Goodridge Investments Pty Limited	30,000	0.33
BNP Paribas Nominees Pty Ltd <IB AU Noms Retailclient DRP>	29,649	0.33
Qushan Pty Ltd <The Qu Family A/C>	28,000	0.31
Australian Executor Trustees Limited <IPS Super A/C>	27,818	0.31
Pendant Realty Pty Ltd	25,000	0.28
Sneath & King Pty Ltd <Sneath & King S/F A/C>	25,000	0.28
Total	1,786,251	19.73

Spread of noteholdings

Range	Number of MCN4 holders	Number of MCN4	% of MCN4
1-1,000	10,827	3,707,694	40.95
1,001-5,000	1,163	2,413,400	26.65
5,001-10,000	92	677,634	7.48
10,001-100,000	48	1,194,940	13.20
100,001 notes and over	4	1,061,242	11.72
Total	12,134	9,054,910	100.00

There were 8 noteholders (representing 30 notes) who held less than a marketable parcel.

Additional investor information

Continued

Macquarie Group Capital Notes 5 (MCN5)

Voting rights

MCN5 may convert into a variable number of MGL ordinary shares on 18 September 2030 or at other times, subject to various conditions. Holders of MCN5 have no voting rights in respect of meetings of members of MGL prior to conversion.

20 largest holders

Registered holder	Number of MCN5 held	% of MCN5
HSBC Custody Nominees (Australia) Limited	580,687	8.00
J P Morgan Nominees Australia Pty Limited	278,191	3.83
BNP Paribas Noms Pty LTD <DRP>	203,607	2.81
BNP Paribas Nominees Pty Ltd HUB24 Custodial Serv Ltd <DRP A/C>	153,365	2.11
National Nominees Limited	130,800	1.80
Netwealth Investments Limited <Wrap Services A/C>	124,717	1.72
Diocese Development Fund – Catholic Diocese of Paramatta	73,254	1.01
Dimbulu Pty Ltd	55,000	0.76
BNP Paribas Nominees Pty Ltd <Pitcher Partners DRP>	47,276	0.65
UBS Nominees Pty Ltd	41,404	0.57
Mutual Trust Pty Ltd	40,160	0.55
Australian Executor Trustees Limited <IPS Super A/C>	36,095	0.50
UURO Pty Ltd	32,500	0.45
Mr Hui Lin & Mrs Ting Wei	32,400	0.45
Nulis Nominees (Australia) Limited <Navigator Mast Plan Sett A/C>	28,486	0.39
Federation University Australia	27,370	0.38
Netwealth Investments Limited <Super Services A/C>	24,657	0.34
Citicorp Nominees Pty Limited	24,483	0.34
Certane Ct Pty Ltd <Charitable Foundation>	24,259	0.33
MF Investments No1 Pty Ltd	24,170	0.33
Total	1,982,881	27.33

Spread of noteholdings

Range	Number of MCN5 holders	Number of MCN5	% of MCN5
1-1,000	9,021	2,673,967	36.86
1,001-5,000	855	1,841,018	25.38
5,001-10,000	51	385,450	5.31
10,001-100,000	39	882,598	12.17
100,001 notes and over	6	1,471,367	20.28
Total	9,972	7,254,400	100.00

There was 1 noteholder (representing 1 note) who held less than a marketable parcel.

Macquarie Bank Limited convertible securities

Macquarie Additional Capital Securities (MACS)

MACS are unsecured subordinated notes issued by MBL, acting through its London Branch that may be exchanged for MGL ordinary shares in certain limited circumstances. MACS holders have no voting rights in respect of meetings of members of MBL and have no voting rights in respect of meetings of members of MGL in the absence of such an exchange.

As at 31 March 2021, the \$US750 million of MACS were held by one holder, Cede & Co, as authorised representative for the Depository Trust Company being the common depository for the MACS global security. The Bank of New York Mellon as Registrar keeps the register in respect of MACS.

Macquarie Bank Capital Notes 2 (BCN2)

BCN2 are unsecured, subordinated notes issued by MBL. They are non-cumulative and mandatorily convertible into MGL ordinary shares in certain limited circumstances. BCN2 holders have no voting rights in respect of meetings of members of MBL, and have no voting rights in respect of meetings of members of MGL prior to conversion. As at 31 March 2021, there were 6,410,270 BCN2 on issue held by 11,362 registered holders.

Unlisted securities

The following information is correct as at 31 March 2021.

Exchangeable shares

60,587 exchangeable shares on issue are held by 10 former employees of Orion Financial Inc. The exchangeable shares were issued by a controlled entity and are eligible to be exchanged one for 0.9438 of an MGL ordinary share. They reached their 10-year anniversary in November 2017, upon which the scheme conditions remain in place, however a redemption date may be set at any time. They carry no voting rights in respect of meetings of members of MGL prior to exchange.

38,082 exchangeable shares on issue are held by 8 former employees of Tristone Capital Global Inc. The exchangeable shares were issued by a controlled entity and are eligible to be exchanged one for 0.9438 of an MGL ordinary share. They reached their 10-year anniversary in August 2019, upon which the scheme conditions remain in place, however a redemption date can be set at any time. They carry no voting rights in respect of meetings of members of MGL prior to exchange.

MEREP

3,512,371 DSUs are held by 557 participants and 872,276 PSUs are held by 18 participants in the MEREP.

American Depository Receipt (ADR) program

Macquarie ADRs are negotiable certificates issued by BNY Mellon, with one ADR representing one MGL ordinary share. They are traded under the symbol MQBKY and are classified as Level 1. They are not listed on any exchange and are only traded over-the-counter via brokers.

BNY Mellon:

BNY Mellon Shareowner Services
PO Box 358516
Pittsburgh, PA 15252-8516 USA

Toll-free telephone number for domestic callers:
1 888 BNY ADRs

Telephone number for international callers:
+1 201 680 6825

Further information can be found at:

adrbnymellon.com/resources/individual-investors

Enquiries

Investors who wish to enquire about any administrative matter relating to their MGL shareholding, MCN3, MCN4, MCN5 or BCN2 security holding are invited to contact the Share Registry at:

Link Market Services Limited
Level 12, 680 George Street
Sydney NSW 2000 Australia

Telephone: 1300 554 096 (within Australia)
+61 1300 554 096 (international)

Email: macquarie@linkmarketservices.com.au
Website: linkmarketservices.com.au

All other enquiries relating to an MGL share investment can be directed to:

Investor relations

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Email: macquarie.shareholders@macquarie.com
Website: macquarie.com/investors

Macquarie's Company Secretary, Dennis Leong, may be contacted on the above number and email address.

Website



The Interim and Annual Reports, presentations, dividend information and other investor information is available macquarie.com/investors