

Additional investor information

Shareholder calendar

2020

| Date | Event |
|----------------------------|--|
| 8 May | Full-year result announcement |
| 18 May | Ex-dividend date for final ordinary dividend |
| 19 May | Record date for final ordinary dividend |
| 10 June | Payment date for MCN4 distribution |
| 15 June | Payment date for MCN3 distribution |
| 3 July | Payment date for final ordinary dividend |
| 30 July | AGM |
| 10 September | Payment date for MCN4 distribution |
| 15 September | Payment date for MCN3 distribution |
| 17 September | Payment date for MCN2 distribution |
| 30 September | Financial half-year end |
| 6 November ⁽¹⁾ | Half-year result announcement |
| 16 November ⁽¹⁾ | Ex-dividend date for interim ordinary dividend |
| 17 November ⁽¹⁾ | Record date for interim ordinary dividend |
| 10 December | Payment date for MCN4 distribution |
| 15 December | Payment date for MCN3 distribution |
| 22 December ⁽¹⁾ | Payment date for interim ordinary dividend |

2021

| Date | Event |
|----------|------------------------------------|
| 10 March | Payment date for MCN4 distribution |
| 15 March | Payment date for MCN3 distribution |
| 17 March | Payment date for MCN2 distribution |
| 31 March | Financial year end |

2020 Annual General Meeting

Macquarie Group Limited's 2020 AGM will be held at 10:30 am on Thursday, 30 July 2020 at the Sofitel Sydney Wentworth, Wentworth Ballroom, 61–101 Phillip St, Sydney NSW 2000 and may be held as a hybrid or virtual meeting with online facilities to comply with any COVID-19 restrictions. Details of the business of the meeting will be forwarded to shareholders separately.

We are closely monitoring the COVID-19 pandemic and, depending on government restrictions in place at the time the meeting is held, the meeting venue may be changed. Shareholders should refer to the Macquarie website and any ASX announcement concerning the venue of the meeting.

The closing date for the receipt of nominations from persons wishing to be considered for election as a director is Wednesday, 27 May 2020.

(1) These dates are subject to change.

Dividend details

Macquarie generally pays a dividend on its fully paid ordinary shares twice a year following the interim and final results announcements. The proposed dates for the 2020 calendar year are in the calendar above.

Dividend Reinvestment Plan (DRP)

The DRP allows shareholders to apply their dividends to acquire new Macquarie ordinary shares rather than receiving dividends in cash.

Stock exchange listing

| Equity or hybrid security | Stock exchange listing | Trading code |
|--|------------------------|--------------|
| Macquarie Group Limited Securities | | |
| Macquarie ordinary shares | ASX | MQG |
| Macquarie Group Capital Notes 2 (MCN2) | ASX | MQGPB |
| Macquarie Group Capital Notes 3 (MCN3) | ASX | MQGPC |
| Macquarie Group Capital Notes 4 (MCN4) | ASX | MQGPD |
| Macquarie Bank Limited Convertible Securities | | |
| Macquarie Additional Capital Securities (MACS) | SGX | 6F6B |

Macquarie also has debt securities quoted on the London Stock Exchange.

Equity and hybrid securities

The following information is correct as at 31 March 2020.

Macquarie Group Limited securities

Fully paid ordinary shares

Voting rights

At meetings of members or classes of members, each member may vote in person or by proxy, attorney or (if the member is a body corporate) corporate representative. On a show of hands, every person present who is a member or a proxy, attorney or corporate representative of a member has one vote and on a poll every member present in person or by proxy, attorney or corporate representative has:

- one vote for each fully paid share held by the member, and
- that proportion of a vote for any partly paid ordinary share calculated in accordance with clause 8.18 of the MGL Constitution.



A copy of the Constitution is available at [macquarie.com/leadership-corporate-governance](https://www.macquarie.com/leadership-corporate-governance)

Additional investor information

Continued

20 largest holders

| Registered holder | Number of ordinary shares held | % of ordinary shares |
|--|--------------------------------|----------------------|
| HSBC Custody Nominees (Australia) Limited | 97,824,296 | 27.60 |
| J P Morgan Nominees Australia | 65,292,689 | 18.42 |
| Citicorp Nominees Pty Limited | 22,273,573 | 6.29 |
| National Nominees Limited | 13,314,483 | 3.76 |
| BNP Paribas Nominees Pty Ltd <Agency Lending DRP A/C> | 11,654,874 | 3.29 |
| Bond Street Custodians Limited <MEREP Trustee – RSU Allocated> | 11,454,962 | 3.23 |
| BNP Paribas Noms Pty Ltd <DRP> | 4,244,569 | 1.20 |
| Bond Street Custodians Limited <MEREP Trustee – Unallocated> | 3,025,877 | 0.85 |
| Argo Investments Limited | 2,458,151 | 0.69 |
| HSBC Custody Nominees (Australia) Limited <NT-Comnwith Super Corp A/C> | 2,377,185 | 0.67 |
| Citicorp Nominees Pty Limited <Colonial First State Inv A/C> | 1,957,718 | 0.55 |
| Bond Street Custodians Limited <Solium Nominees Aus Pty Ltd> | 1,954,908 | 0.55 |
| Australian Foundation Investment Company Limited | 1,749,967 | 0.49 |
| Nicholas Moore | 1,394,495 | 0.39 |
| Netwealth Investments Limited <Wrap Services A/C> | 1,081,254 | 0.31 |
| Milton Corporation Limited | 1,065,990 | 0.30 |
| National Nominees Limited <N A/C> | 899,584 | 0.25 |
| AMP Life Limited | 882,382 | 0.25 |
| BNP Paribas Nominees Pty Ltd HUB24 Custodial Serv Ltd DRP | 844,728 | 0.24 |
| HSBC Custody Nominees | 694,077 | 0.20 |
| Total | 246,445,762 | 69.54 |

Substantial shareholders

The following holders are registered by MGL as a substantial shareholder, having declared a relevant interest in accordance with the Act, in the voting shares below:

| Registered holder | Number of ordinary shares held |
|-------------------------|--------------------------------|
| Macquarie Group Limited | 21,183,227 |
| BlackRock Group | 20,601,274 |
| Vanguard | 17,726,376 |

Spread of shareholdings

| Range | Number of shareholders | Number of shares | % of shares |
|-------------------------|------------------------|--------------------|---------------|
| 1–1,000 | 143,089 | 36,815,076 | 10.39 |
| 1,001–5,000 | 19,723 | 37,207,620 | 10.50 |
| 5,001–10,000 | 1,300 | 8,828,161 | 2.49 |
| 10,001–100,000 | 617 | 15,111,862 | 4.26 |
| 100,001 shares and over | 59 | 256,418,677 | 72.36 |
| Total | 164,788 | 354,381,396 | 100.00 |

There were 3,253 shareholders (representing 8,886 shares) who held less than a marketable parcel.

Macquarie Group Capital Notes 2 (MCN2)

Voting rights

MCN2 may convert into a variable number of MGL ordinary shares on 18 March 2024 or at other times, subject to various conditions. Holders of MCN2 have no voting rights in respect meetings of members of MGL prior to conversion.

20 largest holders

| Registered holder | Number of MCN2 held | % of MCN2 |
|---|---------------------|--------------|
| HSBC Custody Nominees (Australia) Limited | 538,813 | 10.15 |
| BNP Paribas Nominees Pty Ltd HUB24 Custodial Serv Ltd DRP | 121,783 | 2.29 |
| Australian Executor Trustees Limited <IPS Super A/C> | 116,141 | 2.19 |
| National Nominees Limited | 101,372 | 1.91 |
| Nulis Nominees (Australia) Limited <Navigator Mast Plan Sett A/C> | 72,810 | 1.37 |
| Navigator Australia Ltd <MLC Investment Sett A/C> | 69,540 | 1.31 |
| Netwealth Investments Limited <Wrap Services A/C> | 64,068 | 1.21 |
| Dimbulu Pty Ltd | 50,000 | 0.94 |
| Australian Executor Trustees Limited <IPS IDPS A/C> | 34,154 | 0.64 |
| G C F Investments Pty Ltd | 26,610 | 0.50 |
| J P Morgan Nominees Australia | 25,192 | 0.47 |
| Sargon CT Pty Ltd <Charitable Foundation> | 24,259 | 0.46 |
| HSBC Custody Nominees (Australia) Limited – A/C 2 | 24,171 | 0.46 |
| Federation University Australia | 22,910 | 0.43 |
| Netwealth Investments Limited <Super Services A/C> | 22,571 | 0.43 |
| AK Plastics Pty Ltd <Andrew Kohn Staff S/F A/C> | 15,000 | 0.28 |
| Gandino Pty Ltd | 15,000 | 0.28 |
| Neboda Pty Ltd | 15,000 | 0.28 |
| Equitas Nominees Pty Limited <PB-600281 A/C> | 14,900 | 0.28 |
| Eastcote Pty Ltd <Van Lieshout Family A/C> | 13,700 | 0.26 |
| Total | 1,387,994 | 26.14 |

Spread of noteholdings

| Range | Number of MCN2 holders | Number of MCN2 | % of MCN2 |
|------------------------|------------------------|------------------|---------------|
| 1–1,000 | 6,658 | 2,193,230 | 41.30 |
| 1,001–5,000 | 635 | 1,330,866 | 25.06 |
| 5,001–10,000 | 43 | 314,614 | 5.93 |
| 10,001–100,000 | 23 | 593,102 | 11.17 |
| 100,001 notes and over | 4 | 878,109 | 16.54 |
| Total | 7,363 | 5,309,921 | 100.00 |

There were two noteholders (representing nine notes) who held less than a marketable parcel.

Additional investor information

Continued

Macquarie Group Capital Notes 3 (MCN3)

Voting rights

MCN3 may convert into a variable number of MGL ordinary shares on 15 December 2027 or at other times, subject to various conditions. Holders of MCN3 have no voting rights in respect meetings of members of MGL prior to conversion.

20 largest holders

| Registered holder | Number of MCN3 held | % of MCN3 |
|---|---------------------|--------------|
| HSBC Custody Nominees (Australia) Limited | 621,072 | 6.21 |
| Australian Executor Trustees Limited <IPS Super A/C> | 204,217 | 2.04 |
| National Nominees Limited | 155,388 | 1.55 |
| Netwealth Investments Limited <Wrap Services A/C> | 128,922 | 1.29 |
| Diocese Development Fund – Catholic Diocese of Paramatta | 115,000 | 1.15 |
| Citicorp Nominees Pty Limited | 99,038 | 0.99 |
| J P Morgan Nominees Australia | 86,851 | 0.87 |
| BNP Paribas Nominees Pty Ltd HUB24 Custodial Serv Ltd DRP | 84,412 | 0.84 |
| HSBC Custody Nominees (Australia) Limited – A/C 2 | 80,561 | 0.81 |
| Longhurst Management Services Pty Ltd | 60,000 | 0.60 |
| Mutual Trust Pty Ltd | 58,986 | 0.59 |
| Navigator Australia Ltd <MLC Investment Sett A/C> | 56,687 | 0.57 |
| Nulis Nominees (Australia) Limited <Navigator Mast Plan Sett A/C> | 48,613 | 0.49 |
| Dimbulu Pty Ltd | 40,000 | 0.40 |
| Australian Executor Trustees Limited <IPS IDPS A/C> | 38,649 | 0.39 |
| Australian Executor Trustees Limited <No 1 Account> | 37,371 | 0.37 |
| Invia Custodian Pty Limited <Income Pool A/C> | 33,520 | 0.34 |
| Federation University Australia | 30,158 | 0.30 |
| Zashvin Pty Ltd | 30,000 | 0.30 |
| BNP Paribas Noms Pty Ltd <DRP> | 29,467 | 0.29 |
| Total | 2,038,912 | 20.39 |

Spread of noteholdings

| Range | Number of MCN3 holders | Number of MCN3 | % of MCN3 |
|------------------------|------------------------|-------------------|---------------|
| 1–1,000 | 11,510 | 3,889,783 | 38.90 |
| 1,001–5,000 | 1,334 | 2,768,339 | 27.68 |
| 5,001–10,000 | 86 | 646,260 | 6.46 |
| 10,001–100,000 | 55 | 1,471,019 | 14.71 |
| 100,001 notes and over | 5 | 1,224,599 | 12.25 |
| Total | 12,990 | 10,000,000 | 100.00 |

There were five noteholders (representing 20 notes) who held less than a marketable parcel.

Macquarie Group Capital Notes 4 (MCN4)

Voting rights

MCN4 may convert into a variable number of MGL ordinary shares on 10 September 2029 or at other times, subject to various conditions. Holders of MCN4 have no voting rights in respect meetings of members of MGL prior to conversion.

20 largest holders

| Registered holder | Number of MCN4 held | % of MCN4 |
|---|---------------------|--------------|
| HSBC Custody Nominees (Australia) Limited | 522,649 | 5.77 |
| Netwealth Investments Limited <Wrap Services A/C> | 142,003 | 1.57 |
| J P Morgan Nominees Australia | 138,866 | 1.53 |
| Dimbulu Pty Ltd | 100,000 | 1.10 |
| BNP Paribas Nominees Pty Ltd HUB24 Custodial Serv Ltd DRP | 96,613 | 1.07 |
| National Nominees Limited | 82,526 | 0.91 |
| Citicorp Nominees Pty Limited | 68,825 | 0.76 |
| John E Gill Trading Pty Ltd | 65,000 | 0.72 |
| Navigator Australia Ltd <MLC Investment Sett A/C> | 38,820 | 0.43 |
| Invia Custodian Pty Limited <Income Pool A/C> | 33,950 | 0.37 |
| JDB Services Pty Ltd <RAC & JD Brice Invest A/C> | 32,967 | 0.36 |
| Nora Goodridge Investments Pty Limited | 30,000 | 0.33 |
| Qushan Pty Ltd <The Qu Family A/C> | 28,000 | 0.31 |
| HSBC Custody Nominees (Australia) Limited – A/C 2 | 25,130 | 0.28 |
| Pendant Realty Pty Ltd | 25,000 | 0.28 |
| Sneath & King Pty Ltd <Sneath & King S/F A/C> | 25,000 | 0.28 |
| Abbyssah Pty Ltd <The Weiss Family A/C> | 24,580 | 0.27 |
| Australian Executor Trustees Limited <IPS Super A/C> | 24,327 | 0.27 |
| Citicorp Nominees Pty Limited <DPSL A/C> | 24,077 | 0.27 |
| Troxfield Pty Ltd <Rosebery Super Fund A/C> | 22,720 | 0.25 |
| Total | 1,551,053 | 17.13 |

Spread of noteholdings

| Range | Number of MCN4 holders | Number of MCN4 | % of MCN4 |
|------------------------|------------------------|------------------|---------------|
| 1–1,000 | 11,055 | 3,717,782 | 41.06 |
| 1,001–5,000 | 1,197 | 2,547,547 | 28.13 |
| 5,001–10,000 | 98 | 730,566 | 8.07 |
| 10,001–100,000 | 51 | 1,255,497 | 13.87 |
| 100,001 notes and over | 3 | 803,518 | 8.87 |
| Total | 12,404 | 9,054,910 | 100.00 |

There were 82 noteholders (representing 380 notes) who held less than a marketable parcel.

Additional investor information

Continued

Macquarie Bank Limited convertible securities

Macquarie Additional Capital Securities (MACS)

MACS are unsecured subordinated notes issued by MBL, acting through its London Branch that may be exchanged for MGL ordinary shares in certain limited circumstances. MACS holders have no voting rights in respect of meetings of members of MBL and have no voting rights in respect of meetings of members of MGL in the absence of such an exchange.

As at 31 March 2020, the \$US750 million of MACS were held by one holder, Cede & Co, as authorised representative for the Depository Trust Company being the common depository for the MACS global security. The Bank of New York Mellon as Registrar keeps the register in respect of MACS.

Unlisted securities

The following information is correct as at 31 March 2020.

Exchangeable shares

62,419 exchangeable shares on issue are held by 11 former employees of Orion Financial Inc. The exchangeable shares were issued by a controlled entity and are eligible to be exchanged one for 0.9438 of a MGL ordinary share. They reached their 10-year anniversary in November 2017, upon which the scheme conditions remain in place, however a redemption date may be set at any time. They carry no voting rights in respect of meetings of members of MGL, prior to exchange.

38,082 exchangeable shares on issue are held by 8 former employees of Tristone Capital Global Inc. The exchangeable shares were issued by a controlled entity and are eligible to be exchanged one for 0.9438 of a MGL ordinary share. They reached their 10-year anniversary in August 2019, upon which the scheme conditions remain in place, however a redemption date can be set at any time and carry no voting rights in respect of meetings of members of MGL prior to exchange.

MEREP

3,177,680 DSUs are held by 531 participants and 1,017,433 PSUs are held by 17 participants in the MEREP.

American Depository Receipt (ADR) program

Macquarie ADRs are negotiable certificates issued by BNY Mellon, with one ADR representing one MGL ordinary share. They are traded under the symbol MQBKY and are classified as Level 1. They are not listed on any exchange and are only traded over-the-counter via brokers.

BNY Mellon:

BNY Mellon Shareowner Services
PO Box 358516
Pittsburgh, PA 15252-8516 USA

Toll-free telephone number for domestic callers:
1 888 BNY ADRs

Telephone number for international callers:
+1 201 680 6825

Further information can be found at:

adrbnymellon.com/resources/individual-investors

Enquiries

Investors who wish to enquire about any administrative matter relating to their MGL shareholding, MCN2, MCN3 or MCN4 security holding are invited to contact the Share Registry at:

Boardroom Pty Limited
Level 12, 225 George Street
Sydney NSW 2000 Australia

Telephone: 1300 554 096 (within Australia)
+61 2 8023 5470 (international)

Email: macquarie@boardroomlimited.com.au
Website: investorserve.com.au

All other enquiries relating to a MGL share investment can be directed to:

Investor relations

Macquarie Group Limited
Level 6, 50 Martin Place
Sydney NSW 2000 Australia

Telephone: +61 2 8232 3333

Email: macquarie.shareholders@macquarie.com

Website: macquarie.com/investors

Macquarie's Company Secretary, Dennis Leong, may be contacted on the above number and email address.

Website



The Interim and Annual Reports, presentations, dividend information and other investor information is available macquarie.com/investors