

# Notification of interest payment & interest rate change

Announcement Summary

Entity name MACQUARIE BANK LIMITED

Security on which the Interest Payment will be paid MBLHB - HYBRID 3-BBSW+1.70% PERP SUB NON-CUM STAP

Announcement Type New announcement

**Date of this announcement** Wednesday April 18, 2018

Interest Payment Amount AUD 0.94241096

Ex Date Thursday June 28, 2018

Record Date Friday June 29, 2018

Payment Date Monday July 16, 2018

Refer to below for full details of the announcement

### Announcement Details

Part 1 - Entity and announcement details

# 1.1 Name of +Entity MACQUARIE BANK LIMITED

## **1.2 Registered Number Type** ACN

**Registration Number** 

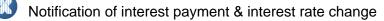
008583542

1.3 ASX issuer code MBL

**1.4 The announcement is** New announcement

**1.5 Date of this announcement** Wednesday April 18, 2018

**1.6 ASX +Security Code for Interest Payment** MBLHB



## ASX +Security Description HYBRID 3-BBSW+1.70% PERP SUB NON-CUM STAP

Part 2A - Interest period dates and interest payment details

Interest Rate Calendar Type Rule 11, 11 business day	
<b>2A.1 Payment date</b> Monday July 16, 2018	<b>2A.2 +Record Date</b> Friday June 29, 2018
<b>2A.3 Ex-Date</b> Thursday June 28, 2018	<b>2A.4 First day of payment period</b> Sunday April 15, 2018
<b>2A.5 Last day of payment period</b> Saturday July 14, 2018	<b>2A.6 Number of days in the payment period</b> 91
2A.7 Interest rate expressed as a per annum rate 3.780000 %	2A.8 Interest rate pro-rated for the number of days in the payment period 0.942411 %
2A.9 Currency in which the interest payment is made ("primary currency") AUD - Australian Dollar	

2A.10 Interest payment amount per +security AUD 0.94241096

2A.10(i) Comment on how the interest payment amount per security is calculated

Principal (100) x Interest Rate p.a. (3.78%) x Interest Period (91/365)

2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

No

2A.12 Is the interest payment franked?

No

2A.13 Is the interest payment payable in the form of +securities rather than cash?

No

2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market?

No



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#### 2A.15 Is there a principal amount payment component payable? No

Part 3 - Floating rate +securities - details of interest rate applicable to the payment notified in

Part 2A

#### 3.1 Date interest rate is set

Monday April 16, 2018

#### 3.2 Comments on how the date that interest rate is set is determined

Per clause 5.3 of the Note Terms, the interest rate is determined on the first business day of the interest period

#### 3.3 Interest base rate

2.0800 %

#### 3.4 Comments on how interest base rate is set

BBSW 90 mid rate

#### 3.5 Interest margin

1.7000 %

#### 3.6 Comments on how interest margin is set

The interest margin is a fixed rate of 1.7% per annum

#### 3.7 Any other rate/multiplier used in calculating interest rate

%

#### 3.8 Comments on how other rate used in calculating interest rate is set

#### 3.9 Total interest rate expressed as a per annum rate

3.7800 %

3.10 Comment on how the total interest rate expressed as a per annum rate is set

#### Part 4 - Further information

#### 4.1 Please provide any further information applicable to this payment

Please note that while the amount is interest paid by Macquarie Finance Limited, it is treated for Australian income tax purposes as an unfranked distribution on a 'non-share interest'.

#### 4.2 URL link to a copy of the prospectus/PDS or further information about the +security

#### 4.3 Additional information for inclusion in the Announcement Summary

