

Notification of interest payment & interest rate change

Announcement Summary

Entity name MACQUARIE BANK LIMITED

Security on which the Interest Payment will be paid MBLHB - HYBRID 3-BBSW+1.70% PERP SUB NON-CUM STAP

Announcement Type New announcement

Date of this announcement Friday July 17, 2015

Interest Payment Amount AUD 0.97041096

Ex Date Friday September 25, 2015

Record Date Tuesday September 29, 2015

Payment Date Thursday October 15, 2015

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity MACQUARIE BANK LIMITED

1.2 Registered Number Type ACN **Registration Number**

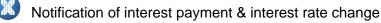
008583542

1.3 ASX issuer code MBL

1.4 The announcement is New announcement

1.5 Date of this announcement Friday July 17, 2015

1.6 ASX +Security Code for Interest Payment MBLHB



ASX +Security Description HYBRID 3-BBSW+1.70% PERP SUB NON-CUM STAP

Part 2A - Interest period dates and interest payment details

Interest Rate Calendar Type Rule 11, 11 business day	
2A.1 Payment date	2A.2 +Record Date
Thursday October 15, 2015	Tuesday September 29, 2015
2A.3 Ex-Date	2A.4 First day of payment period
Friday September 25, 2015	Wednesday July 15, 2015
2A.5 Last day of payment period	2A.6 Number of days in the payment period
Wednesday October 14, 2015	92
2A.7 Interest rate expressed as a per annum rate 3.850000 %	2A.8 Interest rate pro-rated for the number of days in the payment period 0.970411 %
2A.9 Currency in which the interest payment is made ("primary currency") AUD - Australian Dollar	

2A.10 Interest payment amount per +security AUD 0.97041096

2A.10(i) Comment on how the interest payment amount per security is calculated

Principal (100) x Interest Rate p.a. (3.85%) x Interest Period (92) / 365

2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

No

2A.12 Is the interest payment franked?

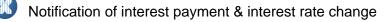
No

2A.13 Is the interest payment payable in the form of +securities rather than cash?

No

2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market?

No



2A.15 Is there a principal amount payment component payable? No

Part 3 - Floating rate +securities - notification of new interest rate applicable to the payment

confirmed in Part 2A

3.1 Date interest rate is set

Wednesday July 15, 2015

3.2 Comments on how the date that interest rate is set is determined

Per clause 5.3 of the Note Terms, the interest rate is determined on the first business day of the interest period.

3.3 Interest base rate

2.1500 %

3.4 Comments on how interest base rate is set

BBSW mid rate.

3.5 Interest margin

1.7000 %

3.6 Comments on how interest margin is set

The interest margin is a fixed rate of 1.7% per annum.

3.7 Any other rate/multiplier used in calculating interest rate

%

3.8 Comments on how other rate used in calculating interest rate is set

3.9 Total interest rate expressed as a per annum rate

3.8500 %

3.10 Comment on how the total interest rate expressed as a per annum rate is set

Part 4 - Further information

4.1 Please provide any further information applicable to this payment

4.2 URL link to a copy of the prospectus/PDS or further information about the +security

4.3 Additional information for inclusion in the Announcement Summary