



ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

13 June 2013

Macquarie CPS Trust

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Macquarie CPS Trust (the "Trust") will be suspended from quotation at the close of trading today, 13 June 2013, at the request of Macquarie Capital Loans Management Limited, as responsible entity for the Trust, due to the resale of the Trust's Convertible Preference Securities ("CPS") expected to occur on 1 July 2013 in accordance with the CPS Terms.

Security Code: MQCPA

Elvis Onyura
Senior Adviser, Listings Compliance (Sydney)

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13 June 2013

Mr Elvis Onyura
Senior Adviser, Listings (Sydney)
ASX Compliance Pty Ltd
20 Bridge Street Sydney NSW 2000
By email: elvis.onyura@asx.com.au

Dear Elvis

Macquarie Capital Loans Management Limited (ABN 18 077 595 012) ("**MCLML**") as responsible entity for the Macquarie CPS Trust ("**MQC**") requests that the Australian Securities Exchange ("**ASX**") grant a voluntary suspension with respect to MQC's Convertible Preference Securities ("**CPS**") with effect from close of trading on 13 June 2013 due to the resale of the CPS (expected to occur on 1 July 2013) in accordance with the CPS Terms, as announced to ASX on 14 May 2013.

In accordance with ASX Listing Rule 17.2, we advise as follows:

- The resale of the CPS to Macquarie Financial Holdings Limited (ABN 63 124 071 398) ("**Resale Agent**") will occur in accordance with the CPS Terms on 1 July 2013 as a result of which the only CPS holder will be the Resale Agent. The CPS will be subsequently redeemed and cancelled.
- MCLML wishes the voluntary suspension to last until MQC's delisting. MCLML presently expects to make that application for delisting to take effect on or about 2 July 2013 following the redemption and cancellation of the CPS.
- MCLML is not aware of any reason why CPS should not be voluntarily suspended or any other information necessary to inform the market about the requested voluntary suspension.

Yours sincerely

Nigel Donnelly
Company Secretary

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