

Macquarie Bank Limited

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ASX/Media Release

MACQUARIE BANK LIMITED COMPLETES RESALE AND REDEMPTION OF MACQUARIE BANK CAPITAL NOTES

SYDNEY, Tuesday, 24 March 2020 – Macquarie Bank Limited (ASX: MBL) (MBL) today successfully completed the Resale and Redemption of all A\$429m Macquarie Bank Capital Notes (ASX: MBLPA) (BCN) to the Nominated Purchaser in accordance with the resale notice issued by MBL on 11 February 2020.

Holders of BCN received a payment of \$100 per BCN plus a final distribution payment of \$1.8425.

If you have any questions in relation to the receipt of your redemption proceeds you can contact the Registrar at MBCN2Offer@boardroomlimited.com.au or by calling the BCN2 Offer Information Line on 1300 005 027 (within Australia) or on +61 2 8023 5474 (outside Australia) (Monday to Friday 8.30am - 5.30pm, AEDT).

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Authorised for release to ASX by Sam Dobson, Head of Investor Relations