

## Covered Bond Trust - Monthly Investor Report

|                                   |            |
|-----------------------------------|------------|
| Monthly Covered Bond Report Date: | 31/07/2019 |
| Determination Date:               | 31/07/2019 |
| Distribution Date:                | 12/08/2019 |

| Parties                |                                 |                             |                                  |
|------------------------|---------------------------------|-----------------------------|----------------------------------|
| Issuer                 | Macquarie Bank Limited          | Servicer                    | Macquarie Securitisation Limited |
| Covered Bond Guarantor | Perpetual Limited               | Interest Rate Swap Provider | Macquarie Bank Limited           |
| Security Trustee       | P.T. Limited                    | Trust Manager               | Macquarie Securitisation Limited |
| Bond Trustee           | DB Trustees (Hong Kong) Limited |                             |                                  |

| Ratings Overview      | Moody's |        | Fitch |        |
|-----------------------|---------|--------|-------|--------|
| MBL Short Term Senior | P-1     | Stable | F1    | Stable |
| MBL Long Term Senior  | A2      | Stable | A     | Stable |
| Covered Bond Rating   | Aaa     |        | AAA   |        |

| Compliance Tests                        |      |
|---|------|
| Asset Coverage Test                     | Pass |
| Legislated Asset Test                   | Pass |
| Issuer Event of Default                 | No   |
| Covered Bond Guarantor Event of Default | No   |
| Interest Rate Shortfall Test            | Pass |
| Pre-Maturity Test                       | N/A  |

### Asset Coverage Test as at 31/07/2019

#### Calculation of Adjusted Aggregate Mortgage Loan Amount

|   |  |  |                                    |                 |
|---|--|--|------------------------------------|-----------------|
| A | The lower of:  | (i) LVR Adjusted Mortgage Loan Balance Amount,<br>and<br>(ii) Asset Percentage Adjusted Mortgage Loan<br>Balance Amount. | \$2,182,133,044<br>\$1,916,976,188 | \$1,916,976,188 |
| B | Aggregate amount of any proceeds of any Term Advances and/or any Demand Loan Advances which have not been applied as at the Determination Date.  |  |                                    | \$0.00          |
| C | Aggregate principal balance of any Substitution Assets and Authorised Investments as at the relevant Determination Date.   |  |                                    | \$0.00          |
| D | Aggregate amount of Principal Collections collected by the Servicer during the preceding Collection Period excluding any amounts applied in accordance with the Priority of Payments.  |  |                                    | \$0.00          |
| E | The sum of Sale Proceeds credited to the GIC Account, remaining Available Principal held in the GIC Account, as at the Determination Date.   |  |                                    | \$0.00          |
| Z | Negative Carry Factor  |  |                                    | \$0.00          |
| Y | Amount equal to the financial loss incurred by the Covered Bond Guarantor due to the Seller materially breaching any warranty under the Mortgage Sale Agreement and/or the Servicer materially breaching any term of the Servicing Deed. |  |                                    | \$0.00          |

| Adjusted Aggregate Mortgage Loan Amount |                 |
|---|-----------------|
| (A+B+C+D+E)-Z-Y                         | \$1,916,976,188 |

| Results of Asset Coverage Test  |                 |
|---|-----------------|
| Adjusted Aggregate Mortgage Loan Amount   | \$1,916,976,188 |
| AUD Equivalent of the Aggregate Principal Amount Outstanding of the Covered Bonds | \$775,572,750   |
| Asset Coverage Test is satisfied  | Yes             |
| Asset Percentage  | 87.00%          |
| Current Overcollateralisation Percentage  | 184.10%         |

| Bond Issuance Summary as at 31 July 2019 |            |                    |                                |               |             |
|--|------------|--------------------|--------------------------------|---------------|-------------|
| Bonds                                    | Issue Date | Principal Balance  | AUD Equiv of Principal Balance | Exchange Rate | Coupon Rate |
| MBLCOV03MAR21                            | 3-Mar-2016 | EUR 500,000,000.00 | \$775,572,750                  | 1.5511        | 0.375%      |
| Total                                    |            |                    | \$775,572,750                  |               |             |

| Bonds         | ISIN         | Note Type   | Final Maturity Date |
|---------------|--------------|-------------|---------------------|
| MBLCOV03MAR21 | XS1371532547 | Soft Bullet | 3-Mar-2021          |

| Covered Bond Swap Providers |                                 |                    |
|-----------------------------|---------------------------------|--------------------|
| Bonds                       | Swap Provider                   | Notional Principal |
| MBLCOV03MAR21               | National Australia Bank Limited | EUR 250,000,000    |
| MBLCOV03MAR21               | ING Bank N.V.                   | EUR 250,000,000    |

| Pool Summary                                       |                 |
|--|-----------------|
| Portfolio Cut off Date                             | 31/07/2019      |
| Current Principal Balance (AUD)                    | \$2,203,420,906 |
| Total Number of Facilities                         | 4,582           |
| Total Number of Accounts                           | 7,364           |
| Average Loan Size                                  | \$480,886       |
| Maximum Housing Loan Balance                       | \$1,969,976     |
| Weighted Average Loan Interest Rate                | 3.90%           |
| Weighted Average Current Loan to Value Ratio (LVR) | 65.02%          |
| Weighted Average Indexed Loan to Value Ratio (LVR) | 62.51%          |
| Weighted Average Seasoning (Months)                | 50              |
| Weighted Average Remaining Term (Months)           | 310             |
| Reserve Balance                                    | \$8,800,000     |

| Prepayment Information   |         |         |          |            |
|--------------------------|---------|---------|----------|------------|
|                          | 1 Month | 3 Month | 12 Month | Cumulative |
| Prepayment History (CPR) | 24.62%  | 23.44%  | 18.67%   | 21.38%     |

| Mortgage Pool by Current Loan To Value Ratio (LVR) |                      |                          |                     |                         |
|--|----------------------|--------------------------|---------------------|-------------------------|
|  | Number of Facilities | (%) Number of Facilities | Balance Outstanding | (%) Balance Outstanding |
| up to and including 50%                            | 1,353                | 29.53%                   | \$413,536,460.27    | 18.77%                  |
| >50% up to and including 55%                       | 220                  | 4.80%                    | \$119,493,369.79    | 5.42%                   |
| >55% up to and including 60%                       | 256                  | 5.59%                    | \$154,165,054.32    | 7.00%                   |
| >60% up to and including 65%                       | 265                  | 5.78%                    | \$157,444,545.47    | 7.15%                   |
| >65% up to and including 70%                       | 434                  | 9.47%                    | \$268,282,615.99    | 12.18%                  |
| >70% up to and including 75%                       | 582                  | 12.70%                   | \$373,395,997.56    | 16.95%                  |
| >75% up to and including 80%                       | 781                  | 17.04%                   | \$448,399,448.01    | 20.35%                  |
| >80% up to and including 85%                       | 261                  | 5.70%                    | \$103,770,797.15    | 4.71%                   |
| >85% up to and including 90%                       | 310                  | 6.77%                    | \$122,280,078.56    | 5.55%                   |
| >90% up to and including 95%                       | 120                  | 2.62%                    | \$42,652,539.15     | 1.94%                   |
| >95% up to and including 100%                      | 0                    | 0.00%                    | \$0.00              | 0.00%                   |
| >100%  | 0                    | 0.00%                    | \$0.00              | 0.00%                   |
| Total  | 4,582                | 100.00%                  | \$2,203,420,906.27  | 100.00%                 |

| <b>Mortgage Pool by Current Indexed Loan To Value Ratio (LVR)</b> |                      |                          |                           |                         |
|---|----------------------|--------------------------|---------------------------|-------------------------|
|   | Number of Facilities | (%) Number of Facilities | Balance Outstanding       | (%) Balance Outstanding |
| up to and including 50%   | 1,492                | 32.56%                   | \$484,223,322.83          | 21.98%                  |
| >50% up to and including 55%                                      | 232                  | 5.06%                    | \$139,356,436.05          | 6.32%                   |
| >55% up to and including 60%                                      | 331                  | 7.22%                    | \$188,401,955.35          | 8.55%                   |
| >60% up to and including 65%                                      | 427                  | 9.32%                    | \$252,771,284.57          | 11.47%                  |
| >65% up to and including 70%                                      | 521                  | 11.37%                   | \$302,131,265.92          | 13.71%                  |
| >70% up to and including 75%                                      | 571                  | 12.46%                   | \$309,867,743.78          | 14.06%                  |
| >75% up to and including 80%                                      | 446                  | 9.73%                    | \$234,116,313.39          | 10.63%                  |
| >80% up to and including 85%                                      | 292                  | 6.37%                    | \$155,567,698.82          | 7.06%                   |
| >85% up to and including 90%                                      | 131                  | 2.86%                    | \$74,388,881.16           | 3.38%                   |
| >90% up to and including 95%                                      | 61                   | 1.33%                    | \$30,062,621.24           | 1.36%                   |
| >95% up to and including 100%                                     | 44                   | 0.96%                    | \$18,532,644.08           | 0.84%                   |
| >100%   | 34                   | 0.74%                    | \$14,000,739.08           | 0.64%                   |
| <b>Total</b>  | <b>4,582</b>         | <b>100.00%</b>           | <b>\$2,203,420,906.27</b> | <b>100.00%</b>          |

| <b>Mortgage Pool by Interest Rate</b> |                    |                        |                           |                         |
|---------------------------------------|--------------------|------------------------|---------------------------|-------------------------|
|                                       | Number of Accounts | (%) Number of Accounts | Balance Outstanding       | (%) Balance Outstanding |
| up to and including 3.0%              | 1                  | 0.01%                  | \$595,901.18              | 0.03%                   |
| >3.0% up to and including 3.5%        | 1,900              | 25.80%                 | \$649,683,554.91          | 29.49%                  |
| >3.5% up to and including 4.0%        | 2,183              | 29.64%                 | \$665,743,467.02          | 30.21%                  |
| >4.0% up to and including 4.5%        | 2,046              | 27.78%                 | \$578,506,845.77          | 26.25%                  |
| >4.5% up to and including 5.0%        | 983                | 13.35%                 | \$265,130,144.64          | 12.03%                  |
| >5.0% up to and including 5.5%        | 213                | 2.89%                  | \$39,662,547.09           | 1.80%                   |
| >5.5% up to and including 6.0%        | 34                 | 0.46%                  | \$3,503,046.72            | 0.16%                   |
| >6.0% up to and including 6.5%        | 4                  | 0.05%                  | \$595,398.94              | 0.03%                   |
| >6.5% up to and including 7.0%        | 0                  | 0.00%                  | \$0.00                    | 0.00%                   |
| >7.0% up to and including 7.5%        | 0                  | 0.00%                  | \$0.00                    | 0.00%                   |
| >7.5% up to and including 8.0%        | 0                  | 0.00%                  | \$0.00                    | 0.00%                   |
| >8.0% up to and including 8.5%        | 0                  | 0.00%                  | \$0.00                    | 0.00%                   |
| >8.5% up to and including 9.0%        | 0                  | 0.00%                  | \$0.00                    | 0.00%                   |
| >9.0% up to and including 9.5%        | 0                  | 0.00%                  | \$0.00                    | 0.00%                   |
| >9.5% up to and including 10.0%       | 0                  | 0.00%                  | \$0.00                    | 0.00%                   |
| >10%                                  | 0                  | 0.00%                  | \$0.00                    | 0.00%                   |
| <b>Total</b>                          | <b>7,364</b>       | <b>100.00%</b>         | <b>\$2,203,420,906.27</b> | <b>100.00%</b>          |

| <b>Mortgage Pool by Interest Option</b> |                    |                        |                           |                         |
|---|--------------------|------------------------|---------------------------|-------------------------|
|   | Number of Accounts | (%) Number of Accounts | Balance Outstanding       | (%) Balance Outstanding |
| 1 Year Fixed                            | 76                 | 1.03%                  | \$24,244,190.08           | 1.10%                   |
| 2 Year Fixed                            | 127                | 1.72%                  | \$43,404,080.26           | 1.97%                   |
| 3 Year Fixed                            | 233                | 3.16%                  | \$75,570,240.50           | 3.43%                   |
| 4 Year Fixed                            | 3                  | 0.04%                  | \$1,164,002.50            | 0.05%                   |
| 5 Year Fixed                            | 145                | 1.97%                  | \$52,201,757.18           | 2.37%                   |
| 6+ Years Fixed                          | 1                  | 0.01%                  | \$364,020.00              | 0.02%                   |
| <b>Total Fixed Rate</b>                 | <b>585</b>         | <b>7.94%</b>           | <b>\$196,948,290.52</b>   | <b>8.94%</b>            |
| <b>Total Variable Rate</b>              | <b>6,779</b>       | <b>92.06%</b>          | <b>\$2,006,472,615.75</b> | <b>91.06%</b>           |
| <b>Total</b>                            | <b>7,364</b>       | <b>100.00%</b>         | <b>\$2,203,420,906.27</b> | <b>100.00%</b>          |

| <b>Mortgage Pool by Loan Type</b> |                    |                        |                     |                         |
|-----------------------------------|--------------------|------------------------|---------------------|-------------------------|
|                                   | Number of Accounts | (%) Number of Accounts | Balance Outstanding | (%) Balance Outstanding |
| P&I                               | 5,065              | 68.78%                 | \$1,532,323,359.31  | 69.54%                  |
| Interest Only                     | 2,299              | 31.22%                 | \$671,097,546.96    | 30.46%                  |
| Total                             | 7,364              | 100.00%                | \$2,203,420,906.27  | 100.00%                 |

| <b>Mortgage Pool by Remaining Interest Only Period</b> |                    |                        |                     |                         |
|--|--------------------|------------------------|---------------------|-------------------------|
|  | Number of Accounts | (%) Number of Accounts | Balance Outstanding | (%) Balance Outstanding |
| up to and including 1 year                             | 1,043              | 45.37%                 | \$323,559,513.82    | 48.21%                  |
| >1 up to and including 2 years                         | 629                | 27.36%                 | \$196,547,583.89    | 29.29%                  |
| >2 up to and including 3 years                         | 421                | 18.31%                 | \$114,660,120.10    | 17.09%                  |
| >3 up to and including 4 years                         | 101                | 4.39%                  | \$25,378,210.03     | 3.78%                   |
| >4 up to and including 5 years                         | 18                 | 0.78%                  | \$2,937,984.88      | 0.44%                   |
| >5 up to and including 6 years                         | 4                  | 0.17%                  | \$497,948.98        | 0.07%                   |
| >6 up to and including 7 years                         | 11                 | 0.48%                  | \$575,066.90        | 0.09%                   |
| >7 up to and including 8 years                         | 33                 | 1.44%                  | \$2,445,275.83      | 0.36%                   |
| >8 up to and including 9 years                         | 38                 | 1.65%                  | \$4,218,425.04      | 0.63%                   |
| >9 years   | 1                  | 0.04%                  | \$277,417.49        | 0.04%                   |
| Total  | 2,299              | 100.00%                | \$671,097,546.96    | 100.00%                 |

| <b>Mortgage Pool by Remaining Term on Fixed Rate Period</b> |                    |                        |                     |                         |
|---|--------------------|------------------------|---------------------|-------------------------|
|   | Number of Accounts | (%) Number of Accounts | Balance Outstanding | (%) Balance Outstanding |
| >0 up to and including 3 months                             | 75                 | 12.82%                 | \$29,586,927.85     | 15.02%                  |
| >3 up to and including 6 months                             | 69                 | 11.79%                 | \$24,571,853.77     | 12.48%                  |
| >6 up to and including 9 months                             | 91                 | 15.56%                 | \$30,132,952.85     | 15.30%                  |
| >9 up to and including 12 months                            | 79                 | 13.50%                 | \$24,610,098.36     | 12.50%                  |
| >12 up to and including 15 months                           | 75                 | 12.82%                 | \$22,233,447.27     | 11.29%                  |
| >15 up to and including 18 months                           | 43                 | 7.35%                  | \$14,046,768.83     | 7.13%                   |
| >18 up to and including 21 months                           | 35                 | 5.98%                  | \$11,631,207.49     | 5.91%                   |
| >21 up to and including 24 months                           | 23                 | 3.93%                  | \$7,876,514.75      | 4.00%                   |
| >24 up to and including 27 months                           | 17                 | 2.91%                  | \$5,569,547.14      | 2.83%                   |
| >27 up to and including 30 months                           | 21                 | 3.59%                  | \$8,728,982.29      | 4.43%                   |
| >30 up to and including 33 months                           | 16                 | 2.74%                  | \$5,521,065.73      | 2.80%                   |
| >33 up to and including 36 months                           | 19                 | 3.25%                  | \$5,836,929.71      | 2.96%                   |
| >36 up to and including 48 months                           | 13                 | 2.22%                  | \$3,913,211.96      | 1.99%                   |
| >48 up to and including 60 months                           | 9                  | 1.54%                  | \$2,688,782.52      | 1.37%                   |
| >60 months  | 0                  | 0.00%                  | \$0.00              | 0.00%                   |
| Total   | 585                | 100.00%                | \$196,948,290.52    | 100.00%                 |

| <b>Mortgage Pool by Size (Consolidated)</b> |                      |                          |                           |                         |
|---|----------------------|--------------------------|---------------------------|-------------------------|
|   | Number of Facilities | (%) Number of Facilities | Balance Outstanding       | (%) Balance Outstanding |
| up to and including \$100,000               | 375                  | 8.18%                    | \$10,538,654.04           | 0.48%                   |
| >\$100,000 up to and including \$200,000    | 393                  | 8.58%                    | \$62,035,321.45           | 2.82%                   |
| >\$200,000 up to and including \$300,000    | 779                  | 17.00%                   | \$197,599,137.22          | 8.97%                   |
| >\$300,000 up to and including \$400,000    | 823                  | 17.96%                   | \$287,211,996.18          | 13.03%                  |
| >\$400,000 up to and including \$500,000    | 611                  | 13.33%                   | \$273,379,993.82          | 12.41%                  |
| >\$500,000 up to and including \$600,000    | 372                  | 8.12%                    | \$203,271,393.43          | 9.23%                   |
| >\$600,000 up to and including \$700,000    | 281                  | 6.13%                    | \$182,479,985.12          | 8.28%                   |
| >\$700,000 up to and including \$800,000    | 180                  | 3.93%                    | \$134,406,490.64          | 6.10%                   |
| >\$800,000 up to and including \$900,000    | 174                  | 3.80%                    | \$148,223,388.13          | 6.73%                   |
| >\$900,000 up to and including \$1m         | 147                  | 3.21%                    | \$140,073,490.08          | 6.36%                   |
| >\$1m up to and including \$1.25m           | 264                  | 5.76%                    | \$291,415,770.23          | 13.23%                  |
| >\$1.25m up to and including \$1.50m        | 109                  | 2.38%                    | \$148,674,734.80          | 6.75%                   |
| >\$1.50m up to and including \$1.75m        | 52                   | 1.13%                    | \$83,571,703.01           | 3.79%                   |
| >\$1.75m up to and including \$2m           | 22                   | 0.48%                    | \$40,538,848.12           | 1.84%                   |
| >\$2m                                       | 0                    | 0.00%                    | \$0.00                    | 0.00%                   |
| <b>Total</b>                                | <b>4,582</b>         | <b>100.00%</b>           | <b>\$2,203,420,906.27</b> | <b>100.00%</b>          |

| <b>Mortgage Pool by Loan Seasoning</b> |                      |                          |                           |                         |
|--|----------------------|--------------------------|---------------------------|-------------------------|
|  | Number of Facilities | (%) Number of Facilities | Balance Outstanding       | (%) Balance Outstanding |
| >0 up to and including 3 months        | 0                    | 0.00%                    | \$0.00                    | 0.00%                   |
| >3 up to and including 6 months        | 0                    | 0.00%                    | \$0.00                    | 0.00%                   |
| >6 up to and including 9 months        | 0                    | 0.00%                    | \$0.00                    | 0.00%                   |
| >9 up to and including 12 months       | 0                    | 0.00%                    | \$0.00                    | 0.00%                   |
| >12 up to and including 15 months      | 0                    | 0.00%                    | \$0.00                    | 0.00%                   |
| >15 up to and including 18 months      | 0                    | 0.00%                    | \$0.00                    | 0.00%                   |
| >18 up to and including 21 months      | 43                   | 0.94%                    | \$18,538,611.81           | 0.84%                   |
| >21 up to and including 24 months      | 304                  | 6.63%                    | \$121,375,276.90          | 5.51%                   |
| >24 up to and including 27 months      | 439                  | 9.58%                    | \$168,307,290.69          | 7.64%                   |
| >27 up to and including 30 months      | 220                  | 4.80%                    | \$89,909,785.73           | 4.08%                   |
| >30 up to and including 33 months      | 140                  | 3.06%                    | \$86,021,638.62           | 3.90%                   |
| >33 up to and including 36 months      | 151                  | 3.30%                    | \$91,009,105.39           | 4.13%                   |
| >36 up to and including 48 months      | 800                  | 17.46%                   | \$473,145,626.44          | 21.47%                  |
| >48 up to and including 60 months      | 1,175                | 25.64%                   | \$608,290,934.65          | 27.61%                  |
| >60 up to and including 72 months      | 768                  | 16.76%                   | \$368,763,476.86          | 16.74%                  |
| >72 up to and including 84 months      | 241                  | 5.26%                    | \$95,880,950.18           | 4.35%                   |
| >84 up to and including 96 months      | 75                   | 1.64%                    | \$27,460,781.32           | 1.25%                   |
| >96 up to and including 108 months     | 17                   | 0.37%                    | \$5,911,279.32            | 0.27%                   |
| >108 up to and including 120 months    | 2                    | 0.04%                    | \$1,106,226.59            | 0.05%                   |
| >120 months                            | 207                  | 4.52%                    | \$47,699,921.77           | 2.16%                   |
| <b>Total</b>                           | <b>4,582</b>         | <b>100.00%</b>           | <b>\$2,203,420,906.27</b> | <b>100.00%</b>          |

| Mortgage Pool by Remaining Tenor |                      |                          |                     |                         |
|----------------------------------|----------------------|--------------------------|---------------------|-------------------------|
|                                  | Number of Facilities | (%) Number of Facilities | Balance Outstanding | (%) Balance Outstanding |
| up to and including 1 year       | 0                    | 0.00%                    | \$0.00              | 0.00%                   |
| >1 up to and including 2 years   | 0                    | 0.00%                    | \$0.00              | 0.00%                   |
| >2 up to and including 3 years   | 0                    | 0.00%                    | \$0.00              | 0.00%                   |
| >3 up to and including 4 years   | 0                    | 0.00%                    | \$0.00              | 0.00%                   |
| >4 up to and including 5 years   | 0                    | 0.00%                    | \$0.00              | 0.00%                   |
| >5 up to and including 6 years   | 0                    | 0.00%                    | \$0.00              | 0.00%                   |
| >6 up to and including 7 years   | 0                    | 0.00%                    | \$0.00              | 0.00%                   |
| >7 up to and including 8 years   | 0                    | 0.00%                    | \$0.00              | 0.00%                   |
| >8 up to and including 9 years   | 0                    | 0.00%                    | \$0.00              | 0.00%                   |
| >9 up to and including 10 years  | 0                    | 0.00%                    | \$0.00              | 0.00%                   |
| >10 up to and including 15 years | 0                    | 0.00%                    | \$0.00              | 0.00%                   |
| >15 up to and including 20 years | 207                  | 4.52%                    | \$47,699,921.77     | 2.16%                   |
| >20 up to and including 25 years | 1,017                | 22.20%                   | \$461,081,033.73    | 20.93%                  |
| >25 up to and including 30 years | 3,358                | 73.29%                   | \$1,694,639,950.77  | 76.91%                  |
| Total                            | 4,582                | 100.00%                  | \$2,203,420,906.27  | 100.00%                 |

| Mortgage Pool by Geographic Distribution |                      |                          |                     |                         |
|--|----------------------|--------------------------|---------------------|-------------------------|
|  | Number of Facilities | (%) Number of Facilities | Balance Outstanding | (%) Balance Outstanding |
| NSW                                      | 1,813                | 39.57%                   | \$1,028,273,315.27  | 46.67%                  |
| ACT                                      | 164                  | 3.58%                    | \$68,880,705.80     | 3.13%                   |
| VIC                                      | 1,038                | 22.65%                   | \$463,040,707.10    | 21.01%                  |
| TAS                                      | 21                   | 0.46%                    | \$6,004,996.74      | 0.27%                   |
| QLD                                      | 995                  | 21.72%                   | \$386,514,663.79    | 17.54%                  |
| SA                                       | 197                  | 4.30%                    | \$66,698,783.90     | 3.03%                   |
| WA                                       | 326                  | 7.11%                    | \$171,052,826.18    | 7.76%                   |
| NT                                       | 28                   | 0.61%                    | \$12,954,907.49     | 0.59%                   |
| Total                                    | 4,582                | 100.00%                  | \$2,203,420,906.27  | 100.00%                 |

| Mortgage Pool by Loan Purpose |                      |                          |                     |                         |
|-------------------------------|----------------------|--------------------------|---------------------|-------------------------|
|                               | Number of Facilities | (%) Number of Facilities | Balance Outstanding | (%) Balance Outstanding |
| Purchase                      | 1,583                | 34.55%                   | \$727,594,169.37    | 33.02%                  |
| Refinance                     | 2,833                | 61.83%                   | \$1,394,533,232.29  | 63.29%                  |
| Other                         | 166                  | 3.62%                    | \$81,293,504.61     | 3.69%                   |
| Total                         | 4,582                | 100.00%                  | \$2,203,420,906.27  | 100.00%                 |

| Mortgage Pool by Documentation Type |                      |                          |                     |                         |
|-------------------------------------|----------------------|--------------------------|---------------------|-------------------------|
|                                     | Number of Facilities | (%) Number of Facilities | Balance Outstanding | (%) Balance Outstanding |
| Full Doc                            | 4,582                | 100.00%                  | \$2,203,420,906.27  | 100.00%                 |
| Low Doc                             | 0                    | 0.00%                    | \$0.00              | 0.00%                   |
| No Doc                              | 0                    | 0.00%                    | \$0.00              | 0.00%                   |
| Total                               | 4,582                | 100.00%                  | \$2,203,420,906.27  | 100.00%                 |

| Mortgage Pool by Occupancy Status |                      |                          |                     |                         |
|-----------------------------------|----------------------|--------------------------|---------------------|-------------------------|
|                                   | Number of Facilities | (%) Number of Facilities | Balance Outstanding | (%) Balance Outstanding |
| Owner Occupied                    | 3,058                | 66.74%                   | \$1,542,204,117.17  | 69.99%                  |
| Investment                        | 1,524                | 33.26%                   | \$661,216,789.10    | 30.01%                  |
| Other                             | 0                    | 0.00%                    | \$0.00              | 0.00%                   |
| Total                             | 4,582                | 100.00%                  | \$2,203,420,906.27  | 100.00%                 |

| Mortgage Pool by Mortgage Insurer |                      |                          |                     |                         |
|-----------------------------------|----------------------|--------------------------|---------------------|-------------------------|
|                                   | Number of Facilities | (%) Number of Facilities | Balance Outstanding | (%) Balance Outstanding |
| Genworth                          | 3,255                | 71.04%                   | \$1,690,814,595.41  | 76.74%                  |
| QBE                               | 57                   | 1.24%                    | \$15,528,533.97     | 0.70%                   |
| No Mortgage Insurance             | 1,270                | 27.72%                   | \$497,077,776.89    | 22.56%                  |
| Other                             | 0                    | 0.00%                    | \$0.00              | 0.00%                   |
| Total                             | 4,582                | 100.00%                  | \$2,203,420,906.27  | 100.00%                 |

| Mortgage Pool by Delinquencies  |                      |                          |                     |                         |
|---------------------------------|----------------------|--------------------------|---------------------|-------------------------|
|                                 | Number of Facilities | (%) Number of Facilities | Balance Outstanding | (%) Balance Outstanding |
| 0 month                         | 4,528                | 98.82%                   | \$2,173,420,349.68  | 98.64%                  |
| >0 up to and including 1 month  | 29                   | 0.63%                    | \$15,186,228.05     | 0.69%                   |
| >1 up to and including 2 months | 13                   | 0.28%                    | \$6,540,286.02      | 0.30%                   |
| >2 up to and including 3 months | 12                   | 0.26%                    | \$8,274,042.52      | 0.38%                   |
| >3 up to and including 6 months | 0                    | 0.00%                    | \$0.00              | 0.00%                   |
| >6 months                       | 0                    | 0.00%                    | \$0.00              | 0.00%                   |
| Total                           | 4,582                | 100.00%                  | \$2,203,420,906.27  | 100.00%                 |

| Contacts                                |                            |
|---|----------------------------|
| Trust Manager                           | Issuer                     |
| MACQUARIE SECURITISATION LIMITED        | MACQUARIE BANK LIMITED     |
| ABN 16 003 297 336                      | ABN 46 008 583 542         |
| 1 Shelley Street                        | 50 Martin Place            |
| Sydney NSW 2000, Australia              | Sydney NSW 2000, Australia |
| Contacts                                |                            |
| Angus Cameron                           |                            |
| Head of Funding                         |                            |
| Group Treasury, Macquarie Group Limited |                            |
| +612 8232 9992                          |                            |
| angus.cameron@macquarie.com             |                            |

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