



## INTRODUCTION TO MACQUARIE GROUP

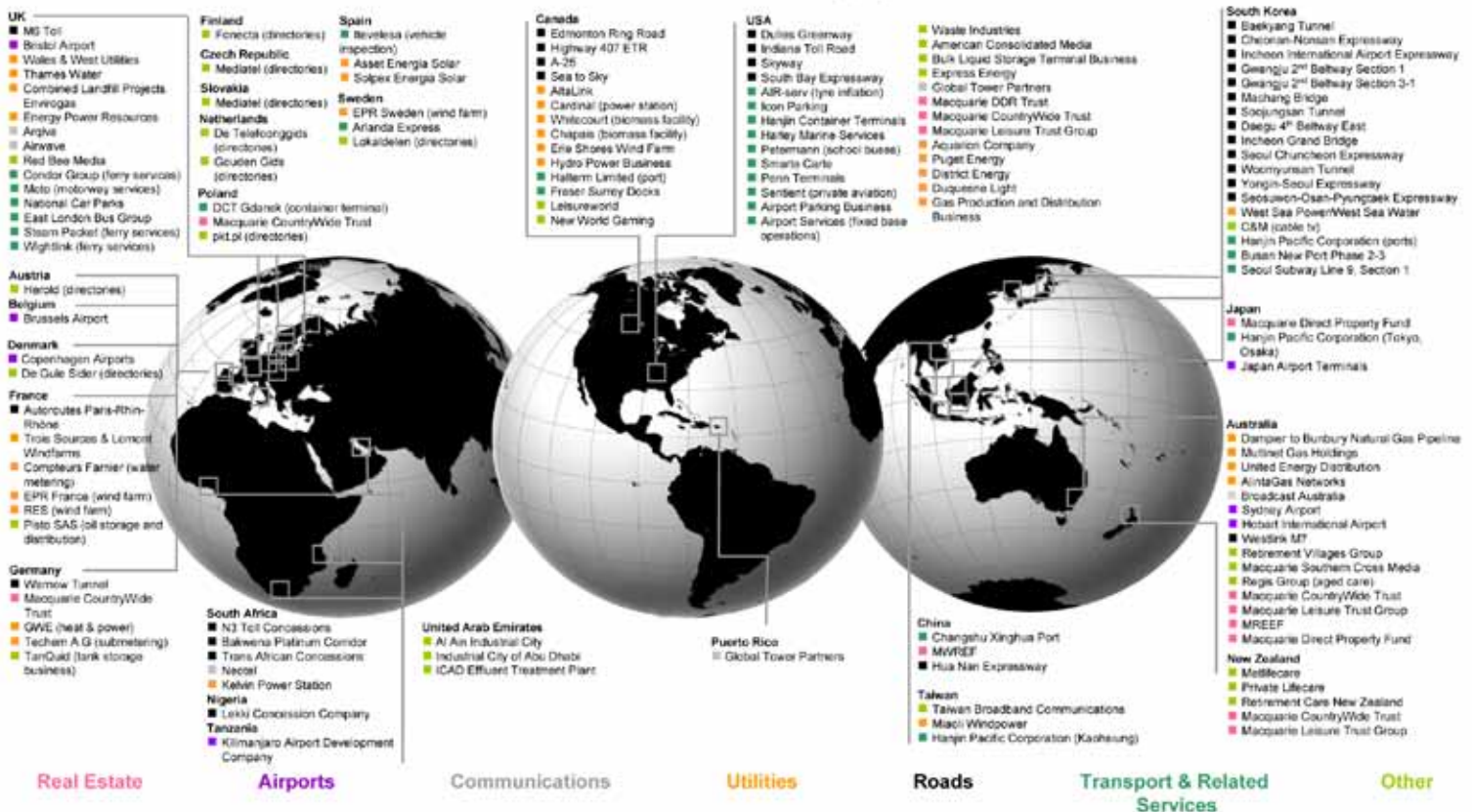
Macquarie Group (Macquarie) is a global provider of banking, financial, advisory, investment and funds management services. Macquarie's main business focus is making returns by providing a diversified range of services to clients. Macquarie acts on behalf of institutional, corporate and retail clients and counterparties around the world. Macquarie Group Limited is listed in Australia (ASX: MQG) and is regulated by APRA, the Australian banking regulator, as the owner of Macquarie Bank Limited, an authorized deposit taker.

Macquarie operates in 28 countries with over 12,700 staff. Macquarie has been active in the Americas for over a decade, establishing its first office in New York in 1994. Today, Macquarie has over 2,000 professionals in 29 locations in the region. Macquarie continues to grow its business in the Americas by expanding existing businesses, establishing businesses in new markets and making niche acquisitions.

## MACQUARIE AND INFRASTRUCTURE

As an owner and manager of significant community assets, Macquarie works closely with governments around the world to deliver important services including transport, roads, airports and utilities. Macquarie's aim is to manage responsibly and profitably the assets in which it has investments. Macquarie adds value through specialist strategic, commercial, operational and financial expertise with proven ability to enhance the performance of assets over the long-term. Major infrastructure sectors that Macquarie specializes in around the world include: toll roads, airports, telecommunications, water, energy and utility, rail, ports, transmission and distribution assets as well as social infrastructure.

## GLOBAL LEADER IN ASSET MANAGEMENT WITH OVER 110 ASSETS



## MACQUARIE AND MEXICO

Macquarie believes that Mexico offers an attractive market environment that presents many opportunities for its various businesses. These opportunities are driven by the growing Mexican economy, Mexico's status as an OECD nation and the country's stable political and economic environment. Macquarie's current activities in Mexico include corporate advisory services and the financing and development of infrastructure projects.

Macquarie has been active in Mexico since 2006 having participated in several transactions. These transactions have included Macquarie's role as a bidder and adviser in the FARAC asset monetization program as well as an investment in listed airport operator ASUR by Macquarie Airports, an airports fund that was managed by Macquarie at the time of this investment. Macquarie established an office in Mexico City in January 2009.

## MACQUARIE MEXICAN INFRASTRUCTURE FUND (MMIF)

The first peso denominated fund focused solely on infrastructure investment opportunities in Mexico.

### MMIF AT A GLANCE

#### The Fund

Macquarie Mexican Infrastructure Fund

#### The Manager

Macquarie-controlled management company

#### Investment Mandate

Infrastructure assets located in Mexico in which the fund would have significant influence over management, operations and strategic direction

#### Fund Milestones

- December 17, 2009: MMIF lists CEBURES on the Mexican Stock Exchange
- January 14, 2010: Formal launch of MMIF with MXP\$5.2 billion

MMIF will seek to take advantage of the strong pipeline of infrastructure investment opportunities coming to market in Mexico under the Federal Government's detailed National Infrastructure Plan and an already active private infrastructure market.

MMIF aims to assemble a diversified portfolio of investments including projects or agreements to build, operate, manage or maintain assets, which are expected to generate predictable cash flows over the long term and exhibit sustainable competitive advantages.

### TARGET ASSETS

Target assets for the Fund may include:

Roads and Rail



Social Infrastructure



Communications Infrastructure



Airports & Ports



Water & Wastewater



Energy & Utilities



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