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ASX/Media Release

MACQUARIE GROUP MOODY'S RATINGS UPGRADE

SYDNEY, 6 March 2024 - Macquarie Group (ASX: MQG; ADR: MQBKY) today notes that Moody's Investors Service (Moody's) has upgraded the senior unsecured debt and long-term issuer ratings of Macquarie Group Limited (MGL) and Macquarie Bank Limited (MBL) as part of the release of Moody's updated Banks methodology published on 5 March 2024.

Following the upgrades, Moody's Ratings¹ of the Macquarie entities are:

- Macquarie Group Limited: Long-term issuer rating 'A1' (from 'A2')
- Macquarie Bank Limited: Long-term issuer rating 'Aa2' (from 'A1')

The Outlook on the entities' ratings is Stable.