

Macquarie Group grantmaking

Copy of Expression of Interest (EOI) questions from Versaic

Organisation details

Select one of the following Macquarie Group regions where you would like to apply for funding.

- Australia
 - Macquarie Group Foundation
 - Macquarie Sports
- Asia

Does the request for funding align with Macquarie Group's grantmaking focus area?

Yes/No

If yes, proceed to next question.

If no, you are not eligible to apply. Thank you for your interest in applying for a grant from Macquarie Group.

There are a small number of exclusions that apply to Macquarie Group grantmaking. Please review the list below and advise if any are applicable to your funding request.

None of the above is applicable / One or more of the above is applicable

Macquarie Group is not able to provide grants to:

- Houses of worship (churches, mosques, temples, synagogues), or any religious instruction programs
- Educational institutions (childcare centres, pre-schools, nursery schools, primary (elementary) and secondary (middle and high) schools and their building funds) or P&C/PTA/PTO groups.
- Political organisations
- Professional associations
- Sporting groups except via Macquarie Sports grants
- Media outlets, including public broadcasters
- Individuals

If 'None of the above is applicable' proceed to next question.

If 'One or more of the above is applicable', you are not eligible to proceed. Thank you for your interest in applying for a grant from Macquarie Group.

There are a small number of eligibility criteria that apply to Macquarie Group grantmaking. Please review the below and confirm you meet the eligibility criteria before proceeding:

My request for funding meets the eligibility criteria / My request for funding does not meet the eligibility criteria

- Registered non-profit organisations around the world are eligible for Macquarie Group grant support. In some cases, we also support applying organisations

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working towards social impact who are not a registered non-profit organisation, but who are partnering with a registered non-profit organisation who will be responsible for the financial receipt and/or management of the grant (i.e. contracted entity).

Note: In Australia, applying organisations (or contracted entity if relevant) must be listed as Deductible Gift Recipient (item 1) by the Australian Tax Office to be eligible to apply.

If you selected 'My request for funding meets the eligibility criteria', proceed to the next question

If you selected 'My request for funding does not meet the eligibility criteria', you are not eligible to proceed. Thank you for your interest in applying for a grant from Macquarie Group.

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If your request for funding is successful, will the applying organisation be responsible for the financial receipt/management of the grant?

- Yes, the applying organisation will be responsible for the financial receipt/management of the grant
- No, a separate organisation will be involved in the financial receipt and/or management of the grant (i.e. contracted entity)

If your request for funding is successful, will the applying organisation be responsible for the delivery of the programs, services and/or outcomes funded by the grant (i.e. service provider)?

- Yes, the applying organisation will be the service provider
- No, a separate organisation will be funded by the grant to help deliver the programs, services and/or outcomes of the grant (i.e. service provider)

You will be asked to provide information about the applying organisation (and contracted entity / service provider if relevant)

Find your organisation in the Benevity Causes database of non-profit organisations

What is the organisation's legal name?

If the applying organisation goes by a name other than the legal name, please enter here.

Applying organisation website URL.
Please put N/A if you do not have a website.

Describe the applying organisation.
Focus on what you do (your mission) and the end state you wish to achieve (your vision). Suggested length of response: 3-4 sentences.

Outline the applying organisation's strategy and how the organisation's activities reflect this strategy.
Suggested length of response: 4-6 sentences.

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Provide the following contact details for the primary person within the applying organisation (and contracted entity and / or service provider if relevant) responsible for managing and reporting throughout the grant period: first name / last name / job title / phone number / email address / country / postal address

If applicable, please provide more information on the applying organisation's relationship with the contracted entity involved in the financial receipt and/or management of the grant.

For example, are you working with a fiscal agent or under an auspice agreement? Are any fees involved in the service? Etc.

If applicable, please provide more information on the applying organisation's relationship with the service provider who will be funded by the grant to help deliver the programs, services and/or outcomes of the grant.

Please summarise the agreement you have, or are proposing to have, with the service provider.

Provide an attachment from the charity regulator (or equivalent) that confirms the charitable registration of the applying organisation (or the contracted entity organisation who will be involved in the financial receipt and/or management of the grant).

Funding Request

Proposal Name

Please insert your organisation name

Does the request for funding align with the grantmaking focus area? Yes/No

If yes, please demonstrate your alignment to the grant focus funding areas (option to select your alignment areas and add commentary)

Select the grant request impact/project country or countries.

Please describe any target geographic areas that will be served by the grant request.

Please list additional geographic details beyond the country e.g. state/territory/region/city etc. For India CSR, please indicate the district/s and state/s.

What is the total annual estimated cost of the program and/or operating expense aligned to the grant request? *This total annual estimated cost may differ from the amount of funding you would request from Macquarie Group if your EOI is successful and you are invited to apply for funding.*

What is the overall goal you want to achieve aligned to the grant request?

Overall, what do you expect to achieve with grant funding? What would success look like for the grant? Suggested length of response: 2-4 paragraphs

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Will the grant request support a decrease in disparities and/or advance equitable outcomes for a historically marginalised, or disinvested racial, cultural, socioeconomic group(s), or any other defined demographic group? Yes/No/N/A

Describe the identities and lived experiences relevant to the community/participants the grant request will serve.

Is the organisation's CEO, paid staff, Board of Directors reflective of the identities and/or lived experience of the community/participants the grant request will serve? Yes/No

If yes, describe the identities and lived experiences relevant to the community/participants that the CEO, paid staff, Board of Directors is reflective of.

Describe any other areas where the organisation is reflective of the identities and/or lived experience of the community/participants the grant will serve. (optional). *Consider Advisory roles, 'Alumni' representation, and/or volunteer representation.*

Does the organisation have any future plans to make the organisation's CEO, paid staff, Board of Directors more reflective of the identities and/or lived experience of the community/participants the grant will serve? Yes/No/N/A

If yes, describe the organisation's future plans to make the organisation's CEO, paid staff, Board of Directors more reflective of the identities and/or lived experience of the community/participants the grant request will serve.

If no, describe the challenges in making the organisation's CEO, paid staff, Board of Directors more reflective of the identities and/or lived experience of the community/participants the grant request will serve.

How did you hear about the Macquarie Group grantmaking expression of interest form? *If you are an existing partner, please advise so.*

- LinkedIn
- Instagram
- Facebook
- Macquarie website
- Macquarie employee
- Existing grant partner
- Newsletter
- Other: [text box]

Is there anything else you would like to share about the request for support? (optional). *Please feel free to include any final comments prior to submitting your request.*

Additional Attachments (optional).

Please attach any additional information relevant to the request for support. We suggest no more than three additional attachments. Accepted file types are: doc, docx, xls, xlsx, mpp, text, pdf, pptx, and mp3, and uploads must not exceed 10MB in file size.

Organisation details

Additional feedback and comments box

Please also use this comments box if you have any feedback on the EOI form for us to continue to improve and refine our approach.

Click submit
