

Macquarie Capital Loans Management Limited
ABN 18 077 595 012
AFS Licence No. 241106
A Member of the Macquarie Group of Companies

No.1 Martin Place
SYDNEY NSW 2000
GPO Box 4294
SYDNEY NSW 1164
AUSTRALIA

Telephone +61 2 8232 3333
Fax +61 2 8232 4713
Internet www.macquarie.com.au

ASX/Media Release



Macquarie CPS Trust Notice of Payment and Distribution

Sydney, 1 July 2013 – Macquarie Capital Loans Management Limited (ABN 18 077 595 012) (“MCLML”) as responsible entity for the Macquarie CPS Trust (ARSN 129 962 358) (ASX: MQCPA) (“MQC”) today announces the completion of the resale of all MQC’s Convertible Preference Securities (“CPS”) to Macquarie Financial Holdings Limited (ABN 63 124 071 398) (“Resale Agent”) in accordance with the resale notice, dated 14 May 2013, the CPS terms and MQC constitution (“Resale”).

Payments on Resale and distribution

As previously announced, the Resale Agent will pay consideration of \$A100 per CPS under the Resale to CPS holders. Further, MCLML confirms that the payment tests that are applicable to a CPS distribution have been satisfied and that a distribution of \$A5.5019 per CPS will also be paid to CPS Holders.

Accordingly, CPS Holders will receive a total payment of \$A105.5019 per CPS.

Further information

Relating to CPS payments and registry information:
Computershare information line

within Australia: 1300 554 096
outside Australia: +61 (3) 9415 4137

Relating to the Macquarie Group:

Stuart Green, Macquarie Group Investor Relations	+61 (2) 8232 8845
Karen Khadi, Macquarie Group Investor Relations	+61 (2) 8232 3548
Lisa Jamieson, Macquarie Group Corporate Communications	+61 (2) 8232 6016