

Capability Statement

Overview

Macquarie Capital (a non-banking business group of the Macquarie Group of Companies) has established a dedicated global Renewable Energy & Climate Change team to create and source investment opportunities presented by climate change and coordinate the group's global renewable energy and carbon activities.

With qualifications in science, engineering, law, business and accounting, the Renewable Energy & Climate Change team forms part of a global network of investment banking and financial service professionals.

Global Capabilities

Macquarie Group of Companies ('Macquarie') employs close to 13,800 employees in 25 countries offering a full range of investment banking services.

The Renewable Energy & Climate Change team's strategy is to expand and enter new environmental markets selectively to deliver real advantage to Macquarie Capital clients.

Global Renewable Energy & Climate Change Team Expertise

The Renewable Energy & Climate Change team is skilled in areas such as:

- Renewables including wind, solar, geothermal, waste to energy, water, biosequestration and biofuels
- Environmental markets and emissions trading
- Project finance, corporate advisory and mergers and acquisitions
- Investment and partnerships in renewable projects
- Structuring development funding for greenfield projects
- Environmental policy development
- The manufacture and distribution of climate change financial products
- Biosequestration (avoided deforestation, afforestation and reforestation).

Macquarie Managed Renewable Assets

Macquarie manages in excess of A\$3.8bn in renewable energy assets including:

Windfarms

- French wind farms: two portfolios acquired by the Macquarie European Infrastructure Fund and the Global Infrastructure Fund II: 78MW installed capacity.

- European wind farms including: 7MW operating in Sweden, 9MW operating in France, 21MW under construction in France.
- Three wind facilities in North America including one of the largest wind farms in Ontario – Erie Shores Windfarm, 99MW.
- Fremantle Energy: Austin, Texas based wind development company with 500 MW+ of wind farms under development.
- InfraVest Wind Power Company: 49.8 MW across 2 windfarms in Dapong and Chunan, Taiwan.

Landfill gas facilities

- UK Landfill Gas Portfolio: acquired by the Macquarie European Infrastructure Fund: approximately 67MW currently installed capacity with plans to expand to 70MW.

Cogeneration

- 156MW gas cogeneration facility in Ontario.

Hydro

- High quality hydro assets representing 36MW of capacity.
- Sechelt Hydro Project, winner of Blue Planet Award presented by Hydro Power Association and UNESCO.

Biomass

- 28MW biomass facility in Alberta.
- 31MW biomass facility in Quebec.
- Energy Power Resources Limited: owner and operator of biomass fuelled plant in the UK, with 5 plants totalling 114MW. Includes 16MW wind farm joint venture in UK.

Solar

- US solar portfolio: Solar assets from a developer of distributed solar systems.
- EU solar portfolio: Two solar PV farms with a total capacity of 18MW.
- Currently also exploring solar thermal investments opportunities in Europe, the Middle East, Australia, Africa and the US.

Reforestation and Avoided Deforestation Carbon Credits

- Macquarie Capital is currently developing high quality Reforestation and Avoided Deforestation projects throughout the developing world. Through Macquarie Capital's partnerships with world leading NGOs it is assured these projects will result in sustainable and meaningful benefits to local communities in these regions. Reforestation opportunities are also being explored in developing nations.
- It is likely that these projects will collectively cover more than 6 million hectares.

Macquarie's Corporate Sustainability Activities

Sustainability and Environment Officer

Macquarie has appointed a Sustainability and Environment Officer to develop Macquarie's environmental policies and practices and give increased attention to environmental issues by government, the broader community and other corporates.

Sustainability and Environment Advisory Board

Macquarie has established a Sustainability and Environment Advisory Board ('Advisory Board') comprising senior Macquarie Executives. The Advisory Board acts as Macquarie's advisor for its Environmental, Social and Governance ('ESG') issues and plays a pivotal role in the development of Macquarie Capital's ESG strategies.

Shelley Street, Sydney, Australia

Macquarie is building a new office which is designed in line with 'green' environmental building practices. It is Macquarie Group's goal for the building to achieve Australian excellence in sustainable building design.

Global Contact Details

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