



FUNDING APPLICATION GUIDELINES

Macquarie Group
Foundation



The Macquarie Group Foundation is a leader in corporate philanthropy, contributing £8.2 million to more than 800 community organisations globally in the last financial year.

The Application Process

Applications for funding must be made in writing and submitted in hard copy. Please include:

- Description, purpose and history of the organisation
- Full details of the proposed project and any relevant timeframe
- Amount of funding required and budget, including any current or proposed co-funding arrangements
- A letter of support from a Macquarie staff member outlining their involvement with the organisation. Staff must demonstrate at least 12 consecutive months involvement through

volunteering, fundraising, pro bono work or board/management committee involvement

- Relevant advice confirming charitable/tax deductibility status as appropriate in your jurisdiction
- Annual report or audited financial accounts
- List of current Board or Committee members.

Applications are accepted throughout the year, however please allow a turnaround time of approximately three to six months.

Applications will be acknowledged in writing within one month of receipt.

Contact

Enquiries should be made to:

Gail Cunningham
Projects Officer, Macquarie Group Foundation
London

- ☎ 44 (0) 203 037 5618
- ☎ 44 (0) 207 065 2041
- @ Gail.Cunningham@macquarie.com
- ▶ www.macquarie.com/foundation

Applications should be made to:

Julie White
Head, Macquarie Group Foundation

PO Box 4294
SYDNEY NSW 1164

- ☎ 61 2 8232 9673
- ☎ 61 2 8232 0019
- @ Julie.White@macquarie.com

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Our community philosophy

Part of the Macquarie Group philosophy is that, as a company is a member of the society in which it operates it follows that one of its responsibilities is to work for the betterment of that society. This thought drove Macquarie's early community support programmes, which were formalised in 1984 when the Macquarie Group Foundation was established.

The Macquarie Group Foundation and Macquarie staff support more than 800 community organisations worldwide through grant-making, fundraising, workplace giving and volunteering.

Our focus

The Macquarie Group Foundation focuses its resources in five core areas - health, education, the arts, welfare and the environment. We look for opportunities that are innovative and that are genuinely responsive to the community's needs. We focus on long-term partnerships with not-for-profit organisations providing advice, skills and resources necessary to develop their services.

Our staff

Staff engagement is integral to our community giving programme. Macquarie has a range of policies to support and encourage staff in their local community activities. We aim to support organisations with which our staff are actively involved.

What we look for

The Macquarie Group Foundation considers applications from community organisations that are working in innovative ways to provide long-term benefits. Funding levels are flexible and are dictated by the needs of the organisation and funding availability. Each application is assessed on its individual merit, with priority given to programmes which:

- Support a broad community need in the areas of the arts, health, welfare, education or the environment
- Have the involvement of Macquarie staff through volunteering, fundraising, pro bono work and board/management committee involvement
- Are located in communities where Macquarie operates
- Deliver long-term benefits and build community sustainability

GIVING