



**REQUEST TO TRANSFER IN  
BROKER SPONSORED HOLDING(S) - AUD**

**To transfer broker sponsored holdings to your Macquarie Margin Loan, please complete this form.**

Please attach your latest holding statements. If there is a change of beneficial ownership, please attach a completed Standard Transfer Form.

Please use black ink and BLOCK letters.

**Facility Name**

**Facility Number**

**Contact Phone Number(s)**

Business Hours  (      )

Mobile  (      )

**Details of Holder Identification Number (HIN) - to which your shares will be transferred**

Macquarie Margin Loan HIN

Registered Name

Address

Suburb/Town  State  Postcode

**Broker details - from which your shares will be transferred**

Broker Company Name

Broker Sponsored HIN/Wrap Account Number

Broker PID (if known)

**Share holding(s)**

Full Name(s)

Registered address of destination HIN

Suburb/Town  State  Postcode

**Are the shares held in Macquarie Wrap?**  Yes  No

**If "Yes"** List the Wrap account the shares are held with (if known):

Is the Share Owner Name the same as your Facility Name?

Yes

No

If "No"

To effect a change of beneficial ownership, please complete a Standard Transfer Form (available on request from our Account Management Team) and attach to this form.

1. The Registered Owner must have previously signed documents to **establish a third party** to your Margin Loan Facility. (Documents available on request from the Account Management Team)

**OR**

2. To effect a **change of beneficial ownership**, please complete a Standard Transfer Form (available on request from our Account Management Team) and attach to this form. In the absence of a Standard Transfer Form the securities will be allocated to the established third party name, if no specific destination HIN or name is specified above.

### Transfer details

Please tick **ONE (1)** of the following options (if you already hold shares as security for a Macquarie Margin Loan in the above registered name, **Option B MUST be selected**).

I/We request that you transfer:

**Option A.** - My HIN and **ALL** my/our sponsored holdings to Macquarie Investment Lending's nominated sponsor. This will retain my/our existing Tax File Number and dividend payment instructions.

**OR**

**Option B.** - A **PORTION** of my/our sponsored holdings, as indicated below, to Macquarie Investment Lending's nominated sponsor. This may require me/us to re-nominate my/our dividend payment instructions as well as re-submit my/our Tax File Number.

Only Complete this table if you selected Option B.

Stock Code	Stock Name (please attach a list if further space is required)	Number of Units to be transferred

### Acknowledgments

- I/We declare that the units shown on the attached holding statements are a true reflection of the current unit holding, and that no other transfers from the holding have been made since the date of issue of the holding statement.
- I/We agree to indemnify MBL for any losses, liabilities, actions, proceedings, claims, costs, expenses, and demands which may be made or brought against or suffered or incurred by MBL or any third party as a result of MBL's reliance on the information in the attached holding statements, if the actual units held differ from those shown on the holding statements.
- I/We understand the implications of the above option selected and acknowledge that if I/we did not clearly indicate a particular option then the transaction will be processed in accordance with Option A.

This transfer request may be signed by

- each holder of the securities;
- a person appointed by a power of attorney from the holders; or
- the Company's Sole Director, or two Company Directors, or a Company Director and the Company Secretary.

	Security Holder 1 / Company Director / Sole Director	Security Holder 2 / Company Director / Sole Director
<b>Authorised Signature(s)</b>	<input type="text"/>	<input type="text"/>
<b>Please print name(s)</b>	<input type="text"/>	<input type="text"/>
	Date <input type="text"/>	Date <input type="text"/>

Please ensure you have completed all sections, including all Broker details, and attach copies of your holding statements.

### Please complete and return to:

Macquarie Investment Lending  
Freepost 55997  
PO Box 2006  
Auckland

**Freefax:** 0800 407 197  
**website:** [www.macquarie.co.nz/lending](http://www.macquarie.co.nz/lending)

**If you require any assistance please contact the Account Management Team on 0800 407 198 or email [marginlendingnz@macquarie.com](mailto:marginlendingnz@macquarie.com)**