



**MANAGED FUND SWITCH FORM**

**To switch units between managed funds, please complete this form.**

Please use black ink and BLOCK letters.

**Facility Name**

**Facility Number**

**Contact Phone Number** (  )

**Fund Manager:**

**Investor Name:**

**Investor Number:**

**If you require to switch into another Fund within the same prospectus, please indicate the fund(s) below into which you wish to invest.**

From (Fund Name)	APIR Code	Amount	or %
1.			
2.			
3.			

To (Fund Name)	APIR Code	Amount	or %
1.			
2.			
3.			

**Please indicate if this managed fund switch has been made in order to satisfy a margin call**

Yes  No

If you require to switch into a Fund managed by a different Fund Manager, you will need to complete a redemption form, complete a new prospectus application form and forward them to Macquarie Investment Lending (MIL).

**Please note that the time taken to switch between funds is dependent upon Fund Manager processing which is beyond MIL's control.**

**Authorised Signature(s)**

Borrower 1 / Company Director / Sole Director

Borrower 2 / Company Director / Secretary

**Please print name(s)**

Date

Date

**Please complete and return to:**

Macquarie Investment Lending  
Freepost 55997  
PO Box 2006  
Auckland

**Freefax:** 0800 407 197

**website:** [www.macquarie.co.nz/lending](http://www.macquarie.co.nz/lending)

**If you require any assistance please contact the Account Management Team on 0800 407 198 or email [marginlendingnz@macquarie.com](mailto:marginlendingnz@macquarie.com)**