



INSTALMENT GEARING MAINTENANCE

To change or suspend contributions on your Macquarie Instalment Gearing plan, please complete this form.

Facility Name

Facility Number

Contact Phone Number

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I request a change to my Instalment Gearing plan in accordance with the following instructions (please tick one box from the following options):

Suspend my Instalment Gearing contributions (both my contribution and loan drawdown) and recommence payments:

From: (Month/Year) / To recommence: (Month/Year) /

*Note: Maximum suspension period is 3 months

Change my Instalment Gearing monthly contributions as per my instructions below.

I request a change to my Instalment Gearing contributions in accordance with the following instructions.

(To cancel your Instalment Gearing plan, please specify each fund and tick the "Cancel" box next to each fund you wish to cancel).

Fund Name	APIR Code	Current Monthly Client Contribution	New Monthly Client Contribution (min. \$250)	Current Loan Drawdown	New Loan Drawdown (min. \$500)	Cancel
		\$	\$	\$	\$	
		\$	\$	\$	\$	
		\$	\$	\$	\$	
		\$	\$	\$	\$	
		\$	\$	\$	\$	
Total				Total		

Total New Monthly Investment

= (Total New Monthly Client Contribution + Total New Loan Drawdown)

= \$ (min. \$750)

Important: Please ensure that your loan and contribution amounts meet the managed fund/s minimum investment requirements. **Minimum amounts are determined by the Fund Manager. Macquarie Investment Lending minimum amounts are a guide only.**

Do you make contributions to Instalment Gearing through a Master Trust/Wrap?

Yes

No

If yes, please select your Master Trust/Wrap provider:

Navigator
(PremiumChoice)

Asgard
(Mercers, PortfolioCare)

Skandia

Summit (IAccess)

Macquarie WRAP

IOOF

Oasis (Mentor, Strategy,
WealthTrac)

Ausmaq

Other

Please note: A maintenance freeze period occurs between 10th – 20th of each month. All changes must be received prior to 10th of each month.

Authorised Signature(s)

Borrower 1 / Company Director / Sole Director

Borrower 2 / Company Director / Secretary

Please print name(s)

Date

Date

Please complete and return to:

Macquarie Investment Lending
Freepost 55997
PO Box 2006
Auckland

Freefax: 0800 407 197

website: www.macquarie.co.nz/lending

If you require any assistance please contact the Account Management Team on 0800 407 198 or email marginlendingnz@macquarie.com