

**Macquarie Bank Limited**  
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**Macquarie Finance Limited**  
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18 July 2012

Company Announcements Office  
Australian Stock Exchange Limited  
via ASX Online



Dear Sir/Madam,

**Macquarie Income Securities Announcement**

Macquarie Bank Limited and Macquarie Finance Limited confirm the details for the next Macquarie Income Securities (MBLHB) distribution, to be paid as follows:

Distribution Date	Monday, 15 October 2012
Distribution rate for above securities	5.21% per annum which is the Base Interest Rate* plus the applicable margin
Applicable distribution period	Sunday, 15 July 2012 to Sunday, 14 October 2012 (inclusive)
Base Interest Rate*	3.51% per annum
Applicable margin	1.7% per annum
Next date for resetting the distribution rate	Monday, 15 October 2012
Record Date	Thursday, 27 September 2012

\*As defined in the Conditions of Notes in Schedule 1 to the Macquarie Income Securities Trust Deed

Yours faithfully,

Dennis Leong  
Company Secretary  
of Macquarie Bank Limited &  
Macquarie Finance Limited