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ASX/Media Release

MACQUARIE GROUP MOODY'S RATINGS UPGRADE

SYDNEY, 2 June 2023 – Macquarie Group (ASX: MQG; ADR: MQBKY) today notes that Moody's Investors Service (Moody's) had upgraded its senior unsecured debt and long-term issuer ratings of Macquarie Group Limited (MGL), Macquarie Bank Limited (MBL), Macquarie International Finance Limited (MIFL) and Macquarie Financial Holdings Pty Limited (MFHPL).

Following the upgrades, Moody's Ratings of Macquarie entities are:

- Macquarie Group Limited: Long-term issuer rating 'A2' (from 'A3') / Short-term issuer rating 'P-1' (from 'P-2')
- Macquarie Bank Limited: Long-term issuer rating 'A1' (from 'A2') / Short-term issuer rating 'P-1' (affirmed)
- Macquarie International Finance Limited: Long-term issuer rating 'A2' (from 'A3') / Short-term issuer rating 'P-1' (from 'P-2')
- Macquarie Financial Holdings Pty Limited: Long-term issuer rating 'A2' (from 'A3') / Short-term issuer rating 'P-1' (from 'P-2')

The Outlook on the entities' ratings is Stable.