



ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

30 April 2009

Macquarie CPS Trust

TRADING HALT

The securities of Macquarie CPS Trust (the "Trust") will be placed in pre-open at the request of the Trust, pending the release of an announcement by the Trust. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Tuesday, 5 May 2009 or when the announcement is released to the market.

Security Code: MQCPA

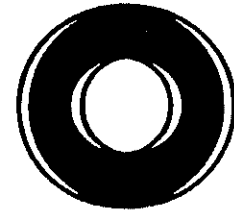
Kim-Ly Nguyen
Principal Adviser, Issuers (Sydney)

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MACQUARIE

30 April 2009

Ms Kim-Ly Nguyen
ASX Limited
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by email:

Kim-Ly.Nguyen@asx.com.au

Dear Kim-Ly

Request for trading halt

Macquarie Group Limited (“**Macquarie Group**”), Macquarie Bank Limited (“**Macquarie Bank**”) and Macquarie Capital Loans Management Limited in its capacity as responsible entity of the Macquarie CPS Trust (“**MCLML**”) request a trading halt for the ordinary shares in Macquarie Group (ASX:MQG), the Macquarie Income Securities (ASX:MBLHB) and the Macquarie CPS (ASX:MQC), respectively, with immediate effect.

In accordance with Listing Rule 17.1, we advise that:

- (a) Macquarie Group is contemplating a capital raising;
- (b) Macquarie Group, Macquarie Bank and MCLML seek the trading halt until such time as Macquarie Group is in a position to make a further announcement in relation to a potential capital raising. Macquarie Group anticipates that an announcement will be made no later than prior to the commencement of normal trading on Monday 4 May 2009; and
- (c) Macquarie Group, Macquarie Bank and MCLML are not aware of any reason why the trading halt should not be granted.

Yours sincerely

Dennis Leong
Company Secretary
Macquarie Group Limited
Macquarie Bank Limited
Macquarie Capital Loans Limited

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